

Fill in this information to identify your case:

United States Bankruptcy Court for the:

CENTRAL DISTRICT OF CALIFORNIA

Case number (if known)

Chapter **11**

☐ Check if this an
amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

04/20

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name **Miracle Restaurants, LLC**

2. All other names debtor
used in the last 8 years

Include any assumed
names, trade names and
doing business as names

DBA Dickey's Barbeque Pit
DBA Dickey's Barbeque Pit 1163

3. Debtor's federal
Employer Identification
Number (EIN) **46-3756511**

4. Debtor's address **Principal place of business**

1056 West Avenue K
Lancaster, CA 93534

Number, Street, City, State & ZIP Code

Los Angeles
County

**Mailing address, if different from principal place of
business**

P.O. Box, Number, Street, City, State & ZIP Code

**Location of principal assets, if different from principal
place of business**

Number, Street, City, State & ZIP Code

5. Debtor's website (URL) **<https://www.dickeys.com/locations/California/Lancaster>**

6. Type of debtor

☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

☐ Partnership (excluding LLP)

☐ Other. Specify: _____

U13

Debtor Miracle Restaurants, LLC
Name

Case number (if known) _____

7. Describe debtor's business A. Check one:

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
☐ Railroad (as defined in 11 U.S.C. § 101(44))
☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
☒ None of the above

B. Check all that apply

- ☐ Tax-exempt entity (as described in 26 U.S.C. § 501)
☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
☐ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

2511

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- ☐ Chapter 7
☐ Chapter 9

☒ Chapter 11. Check all that apply:

A debtor who is a "small business debtor" must check the first sub-box. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is a "small business debtor") must check the second sub-box.

- ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,725,625. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☒ The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, and it chooses to proceed under Subchapter V of Chapter 11. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form.
- ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- ☒ No.
☐ Yes.

If more than 2 cases, attach a separate list.

District	_____	When	_____	Case number	_____
District	_____	When	_____	Case number	_____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- ☒ No
☐ Yes.

List all cases. If more than 1, attach a separate list

Debtor	_____	Relationship	_____
District	_____	When	_____
		Case number, if known	_____

JB

Debtor Miracle Restaurants, LLC
Name

Case number (if known)

11. Why is the case filed in this district?

Check all that apply:

- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

☐ No

☒ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard?

☐ It needs to be physically secured or protected from the weather.

☒ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

☐ Other

Where is the property?

1056 West Avenue K
Lancaster, CA, 93534-0000

Number, Street, City, State & ZIP Code

Is the property insured?

☐ No

☒ Yes. Insurance agency Liberty Mutual Insurance

Contact name Steven B. Marvin

Phone 661-942-1101

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

- ☒ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

☒ 1-49

☐ 50-99

☐ 100-199

☐ 200-999

☐ 1,000-5,000

☐ 5001-10,000

☐ 10,001-25,000

☐ 25,001-50,000

☐ 50,001-100,000

☐ More than 100,000

15. Estimated Assets

☒ \$0 - \$50,000

☐ \$50,001 - \$100,000

☐ \$100,001 - \$500,000

☐ \$500,001 - \$1 million

☐ \$1,000,001 - \$10 million

☐ \$10,000,001 - \$50 million

☐ \$50,000,001 - \$100 million

☐ \$100,000,001 - \$500 million

☐ \$500,000,001 - \$1 billion

☐ \$1,000,000,001 - \$10 billion

☐ \$10,000,000,001 - \$50 billion

☐ More than \$50 billion

16. Estimated liabilities

☐ \$0 - \$50,000

☐ \$50,001 - \$100,000

☐ \$100,001 - \$500,000

☐ \$500,001 - \$1 million

☒ \$1,000,001 - \$10 million

☐ \$10,000,001 - \$50 million

☐ \$50,000,001 - \$100 million

☐ \$100,000,001 - \$500 million

☐ \$500,000,001 - \$1 billion

☐ \$1,000,000,001 - \$10 billion

☐ \$10,000,000,001 - \$50 billion

☐ More than \$50 billion

JB

Debtor Miracle Restaurants, LLC
Name

Case number (if known) _____

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature
of authorized
representative of debtor**

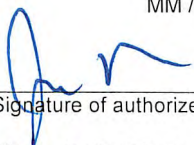
The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on November 30, 2020
MM / DD / YYYY

X 

Signature of authorized representative of debtor

Jamie Bynum

Printed name

Title Chief Executive Officer

18. Signature of attorney

X 

Signature of attorney for debtor

Date November 30, 2020

MM / DD / YYYY

Mark T. Young

Printed name

Donahoe Young & Williams LLP

Firm name

25152 Springfield Court, Ste. 345

Valencia, CA 91355-1081

Number, Street, City, State & ZIP Code

Contact phone 661-259-9000

Email address myoung@dywlaw.com

89951 CA

Bar number and State

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Form **1120-S**Department of the Treasury
Internal Revenue Service

U.S. Income Tax Return for an S Corporation

Do not file this form unless the corporation has filed or
is attaching Form 2553 to elect to be an S corporation.Go to www.irs.gov/Form1120S for instructions and the latest information.

OMB No 1545-0123

2019

For calendar year 2019 or tax year beginning ending

A S election effective date 01/01/18	TYPE OR PRINT	Name Miracle Restaurants LLC Dickeys Barbeque Pit 1163 Number, street, and room or suite no. If a P.O. box, see instructions. 1653 Roywood Dr City or town, state or province, country, and ZIP or foreign postal code Lancaster CA 93535	D Employer identification number 46-3756511
B Business activity code number (see instructions) 722513		E Date incorporated 06/18/2007	
C Check if Sch. M-3 attached <input type="checkbox"/>		F Total assets (see instructions) \$ 203,750	

- G Is the corporation electing to be an S corporation beginning with this tax year? ☐ Yes ☒ No If "Yes," attach Form 2553 if not already filed
- H Check if: (1) ☐ Final return (2) ☐ Name change (3) ☐ Address change (4) ☐ Amended return (5) ☐ S election termination or revocation
- I Enter the number of shareholders who were shareholders during any part of the tax year **1**
- J Check if corporation: (1) ☐ Aggregated activities for section 465 at-risk purposes (2) ☐ Grouped activities for section 469 passive activity purposes

Caution: Include only trade or business income and expenses on lines 1a through 21. See the instructions for more information.

Income	1a Gross receipts or sales	1a	1,060,083	
	b Returns and allowances	1b		
	c Balance. Subtract line 1b from line 1a	1c	1,060,083	
	2 Cost of goods sold (attach Form 1125-A)	2	433,521	
	3 Gross profit. Subtract line 2 from line 1c	3	626,562	
	4 Net gain (loss) from Form 4797, line 17 (attach Form 4797)	4		
Deductions (see instructions for limitations)	5 Other income (loss) (see instructions—attach statement)	5		
	6 Total income (loss). Add lines 3 through 5	6	626,562	
	7 Compensation of officers (see instructions—attach Form 1125-E)	7		
	8 Salaries and wages (less employment credits)	8	194,198	
	9 Repairs and maintenance	9	4,790	
	10 Bad debts	10		
	11 Rents	11	109,530	
	12 Taxes and licenses	12	21,468	
	13 Interest (see instructions)	13	5,433	
	14 Depreciation not claimed on Form 1125-A or elsewhere on return (attach Form 4562)	14	37,073	
	15 Depletion (Do not deduct oil and gas depletion.)	15		
	16 Advertising	16	21,619	
	17 Pension, profit-sharing, etc., plans	17		
	18 Employee benefit programs	18		
	19 Other deductions (attach statement)	19	195,856	
20 Total deductions. Add lines 7 through 19	20	589,967		
21 Ordinary business income (loss). Subtract line 20 from line 6	21	36,595		
Tax and Payments	22a Excess net passive income or LIFO recapture tax (see instructions)	22a		
	b Tax from Schedule D (Form 1120-S)	22b		
	c Add lines 22a and 22b (see instructions for additional taxes)	22c		
	23a 2019 estimated tax payments and 2018 overpayment credited to 2019	23a		
	b Tax deposited with Form 7004	23b		
	c Credit for federal tax paid on fuels (attach Form 4136)	23c		
	d Reserved for future use	23d		
	e Add lines 23a through 23d	23e		
	24 Estimated tax penalty (see instructions). Check if Form 2220 is attached	24		
	25 Amount owed. If line 23e is smaller than the total of lines 22c and 24, enter amount owed	25		
26 Overpayment. If line 23e is larger than the total of lines 22c and 24, enter amount overpaid	26			
27 Enter amount from line 26: Credited to 2020 estimated tax	27			

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements,
and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer)
is based on all information of which preparer has any knowledge.May the IRS discuss this return with the preparer
shown below? See instructions. ☒ Yes ☐ NoSign
HereSignature of officer **Jamie Bynum**

Date

Managing Member

Title

Paid
Preparer
Use Only

Print/Type preparer's name

Barbara D Clark, EA

Preparer's signature

Barbara D Clark, EA

Date

11/04/20Check ☐ if

self-employed

PTIN

P00178395

Firm's name

Accurate Bookkeeping & Tax, Inc.

Firm's EIN

20-4241690

Firm's address

44804 10th St W**Lancaster, CA****93534**

Phone no.

661-945-0211

For Paperwork Reduction Act Notice, see separate instructions.

Form **1120-S** (2019)

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Form 1120-S (2019) Miracle Restaurants LLC		46-3756511		Page 2		
Schedule B Other Information (see instructions)						
1 Check accounting method: a <input checked="" type="checkbox"/> Cash b <input type="checkbox"/> Accrual					Yes	No
c <input type="checkbox"/> Other (specify) ▶						
2 See the instructions and enter the:						
a Business activity ▶ Service			b Product or service ▶ Food Service			
3 At any time during the tax year, was any shareholder of the corporation a disregarded entity, a trust, an estate, or a nominee or similar person? If "Yes," attach Schedule B-1, Information on Certain Shareholders of an S Corporation						X
4 At the end of the tax year, did the corporation:						
a Own directly 20% or more, or own, directly or indirectly, 50% or more of the total stock issued and outstanding of any foreign or domestic corporation? For rules of constructive ownership, see instructions. If "Yes," complete (i) through (v) below						X
(i) Name of Corporation	(ii) Employer Identification Number (if any)	(iii) Country of Incorporation	(iv) Percentage of Stock Owned	(v) If Percentage in (iv) Is 100%, Enter the Date (if any) a Qualified Subchapter S Subsidiary Election Was Made		
b Own directly an interest of 20% or more, or own, directly or indirectly, an interest of 50% or more in the profit, loss, or capital in any foreign or domestic partnership (including an entity treated as a partnership) or in the beneficial interest of a trust? For rules of constructive ownership, see instructions. If "Yes," complete (i) through (v) below						X
(i) Name of Entity	(ii) Employer Identification Number (if any)	(iii) Type of Entity	(iv) Country of Organization	(v) Maximum Percentage Owned in Profit, Loss, or Capital		
5a At the end of the tax year, did the corporation have any outstanding shares of restricted stock? If "Yes," complete lines (i) and (ii) below.						X
(i) Total shares of restricted stock ▶						
(ii) Total shares of non-restricted stock ▶						
b At the end of the tax year, did the corporation have any outstanding stock options, warrants, or similar instruments? If "Yes," complete lines (i) and (ii) below.						X
(i) Total shares of stock outstanding at the end of the tax year ▶						
(ii) Total shares of stock outstanding if all instruments were executed ▶						
6 Has this corporation filed, or is it required to file, Form 8918, Material Advisor Disclosure Statement, to provide information on any reportable transaction?						
7 Check this box if the corporation issued publicly offered debt instruments with original issue discount. If checked, the corporation may have to file Form 8281, Information Return for Publicly Offered Original Issue Discount Instruments.						
8 If the corporation (a) was a C corporation before it elected to be an S corporation or the corporation acquired an asset with a basis determined by reference to the basis of the asset (or the basis of any other property) in the hands of a C corporation and (b) has net unrealized built-in gain in excess of the net recognized built-in gain from prior years, enter the net unrealized built-in gain reduced by net recognized built-in gain from prior years. See instructions ▶ \$						
9 Did the corporation have an election under section 163(j) for any real property trade or business or any farming business in effect during the tax year? See instructions						X
10 Does the corporation satisfy one or more of the following? See instructions						X
a The corporation owns a pass-through entity with current, or prior year carryover, excess business interest expense.						
b The corporation's aggregate average annual gross receipts (determined under section 448(c)) for the 3 tax years preceding the current tax year are more than \$26 million and the corporation has business interest expense.						
c The corporation is a tax shelter and the corporation has business interest expense. If "Yes," complete and attach Form 8990.						
11 Does the corporation satisfy both of the following conditions?						X
a The corporation's total receipts (see instructions) for the tax year were less than \$250,000.						
b The corporation's total assets at the end of the tax year were less than \$250,000. If "Yes," the corporation is not required to complete Schedules L and M-1.						

Form 1120-S (2019)

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Form 1120-S (2019) **Miracle Restaurants LLC****46-3756511**

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Schedule B Other Information (see instructions) (continued)

	Yes	No
12 During the tax year, did the corporation have any non-shareholder debt that was canceled, was forgiven, or had the terms modified so as to reduce the principal amount of the debt? If "Yes," enter the amount of principal reduction ▶ \$		X
13 During the tax year, was a qualified subchapter S subsidiary election terminated or revoked? If "Yes," see instructions		X
14a Did the corporation make any payments in 2019 that would require it to file Form(s) 1099?		
b If "Yes," did the corporation file or will it file required Forms 1099?		
15 Is the corporation attaching Form 8996 to certify as a Qualified Opportunity Fund? If "Yes," enter the amount from Form 8996, line 14 ▶ \$		X

Schedule K Shareholders' Pro Rata Share Items

Total amount

		Total amount
Income (Loss)	1 Ordinary business income (loss) (page 1, line 21)	1 36,595
	2 Net rental real estate income (loss) (attach Form 8825)	2
	3a Other gross rental income (loss)	3a
	b Expenses from other rental activities (attach statement)	3b
	c Other net rental income (loss). Subtract line 3b from line 3a	3c
	4 Interest income	4
	5 Dividends: a Ordinary dividends	5a
	b Qualified dividends	5b
	6 Royalties	6
	7 Net short-term capital gain (loss) (attach Schedule D (Form 1120-S))	7
Income (Loss)	8a Net long-term capital gain (loss) (attach Schedule D (Form 1120-S))	8a
	b Collectibles (28%) gain (loss)	8b
	c Unrecaptured section 1250 gain (attach statement)	8c
	9 Net section 1231 gain (loss) (attach Form 4797)	9 -169,619
Deductions	10 Other income (loss) (see instructions) Type ▶	10
	11 Section 179 deduction (attach Form 4562)	11
	12a Charitable contributions	12a
	b Investment interest expense	12b
Credits	c Section 59(e)(2) expenditures (1) Type ▶ (2) Amount ▶	12c(2)
	d Other deductions (see instructions) Type ▶	12d
	13a Low-income housing credit (section 42(j)(5))	13a
	b Low-income housing credit (other)	13b
	c Qualified rehabilitation expenditures (rental real estate) (attach Form 3468, if applicable)	13c
	d Other rental real estate credits (see instructions) Type ▶	13d
	e Other rental credits (see instructions) Type ▶	13e
Foreign Transactions	f Biofuel producer credit (attach Form 6478)	13f
	g Other credits (see instructions) Type ▶	13g
	14a Name of country or U.S. possession ▶	14a
	b Gross income from all sources	14b
	c Gross income sourced at shareholder level	14c
	Foreign gross income sourced at corporate level	
	d Reserved for future use	14d
	e Foreign branch category	14e
	f Passive category	14f
	g General category	14g
	h Other (attach statement)	14h
	Deductions allocated and apportioned at shareholder level	
	i Interest expense	14i
	j Other	14j
	Deductions allocated and apportioned at corporate level to foreign source income	
	k Reserved for future use	14k
	l Foreign branch category	14l
m Passive category	14m	
n General category	14n	
o Other (attach statement)	14o	
Other information		
p Total foreign taxes (check one): <input type="checkbox"/> Paid <input type="checkbox"/> Accrued ▶	14p	
q Reduction in taxes available for credit (attach statement)	14q	
r Other foreign tax information (attach statement)		

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Form 1120-S (2019)

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Form 1120-S (2019) **Miracle Restaurants LLC**

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Schedule K Shareholders' Pro Rata Share Items (continued)

		Total amount
Alternative Tax (AMT) Items	15a Post-1986 depreciation adjustment	15a 11,507
	b Adjusted gain or loss	15b -9,145
	c Depletion (other than oil and gas)	15c
	d Oil, gas, and geothermal properties - gross income	15d
	e Oil, gas, and geothermal properties - deductions	15e
	f Other AMT items (attach statement)	15f
Items Affecting Shareholder Basis	16a Tax-exempt interest income	16a
	b Other tax-exempt income	16b
	c Nondeductible expenses	16c
	d Distributions (attach statement if required) (see instructions)	16d 219,845
	e Repayment of loans from shareholders	16e
Other Information	17a Investment income	17a
	b Investment expenses	17b
	c Dividend distributions paid from accumulated earnings and profits	17c
	d Other items and amounts (attach statement)	
Reconciliation	18 Income/loss reconciliation. Combine the amounts on lines 1 through 10 in the far right column. From the result, subtract the sum of the amounts on lines 11 through 12d and 14p	18 -133,024

Schedule L Balance Sheets per Books

	Beginning of tax year		End of tax year	
	(a)	(b)	(c)	(d)
Assets				
1 Cash		29,867		2,569
2a Trade notes and accounts receivable				
b Less allowance for bad debts	()		()	
3 Inventories				
4 U.S. government obligations				
5 Tax-exempt securities (see instructions)				
6 Other current assets (attach statement)				
7 Loans to shareholders				
8 Mortgage and real estate loans				
9 Other investments (attach statement)				
10a Buildings and other depreciable assets	692,746		409,282	
b Less accumulated depreciation	(315,946)	376,800	(208,101)	201,181
11a Depletable assets				
b Less accumulated depletion	()		()	
12 Land (net of any amortization)				
13a Intangible assets (amortizable only)				
b Less accumulated amortization	()		()	
14 Other assets (attach statement)				
15 Total assets		406,667		203,750
Liabilities and Shareholders' Equity				
16 Accounts payable				
17 Mortgages, notes, bonds payable in less than 1 year				
18 Other current liabilities (attach statement) Stmt 2		53,250		94,624
19 Loans from shareholders		24,803		
20 Mortgages, notes, bonds payable in 1 year or more		307,036		453,292
21 Other liabilities (attach statement)				
22 Capital stock				
23 Additional paid-in capital				
24 Retained earnings		8,928		-343,941
25 Adjustments to shareholders' equity (attach statement)				
26 Less cost of treasury stock	()		()	
27 Total liabilities and shareholders' equity		394,017		203,975

Form 1120-S (2019)

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Form 1120-S (2019) **Miracle Restaurants LLC** **46-3756511** Page 5

Schedule M-1 Reconciliation of Income (Loss) per Books With Income (Loss) per Return

Note: The corporation may be required to file Schedule M-3. See instructions.

1	Net income (loss) per books	-133,024	5	Income recorded on books this year not included on Schedule K, lines 1 through 10 (itemize):	
2	Income included on Schedule K, lines 1, 2, 3c, 4, 5a, 6, 7, 8a, 9, and 10, not recorded on books this year (itemize)		a	Tax-exempt interest \$	
3	Expenses recorded on books this year not included on Schedule K, lines 1 through 12 and 14p (itemize):		6	Deductions included on Schedule K, lines 1 through 12 and 14p, not charged against book income this year (itemize):	
a	Depreciation \$		a	Depreciation \$	
b	Travel and entertainment \$		7	Add lines 5 and 6	
4	Add lines 1 through 3	-133,024	8	Income (loss) (Schedule K, line 18). Subtract line 7 from line 4	-133,024

Schedule M-2 Analysis of Accumulated Adjustments Account, Shareholders' Undistributed Taxable Income Previously Taxed, Accumulated Earnings and Profits, and Other Adjustments Account
(see instructions)

	(a) Accumulated adjustments account	(b) Shareholders' undistributed taxable income previously taxed	(c) Accumulated earnings and profits	(d) Other adjustments account
1	Balance at beginning of tax year	8,928		
2	Ordinary income from page 1, line 21	36,595		
3	Other additions			
4	Loss from page 1, line 21	()		
5	Other reductions Stmt 3	(169,619)		()
6	Combine lines 1 through 5	-124,096		
7	Distributions	8,928		
8	Balance at end of tax year. Subtract line 7 from line 6	-133,024		

Form 1120-S (2019)

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Form **1125-A**

(Rev. November 2018)
Department of the Treasury
Internal Revenue Service

Cost of Goods Sold

► Attach to Form 1120, 1120-C, 1120-F, 1120S, or 1065.
► Go to www.irs.gov/Form1125A for the latest information.

OMB No. 1545-0123

Name **Miracle Restaurants LLC** Employer identification number **46-3756511**

1	Inventory at beginning of year	1	
2	Purchases	2	433,521
3	Cost of labor	3	
4	Additional section 263A costs (attach schedule)	4	
5	Other costs (attach schedule)	5	
6	Total. Add lines 1 through 5	6	433,521
7	Inventory at end of year	7	
8	Cost of goods sold. Subtract line 7 from line 6. Enter here and on Form 1120, page 1, line 2 or the appropriate line of your tax return. See instructions	8	433,521

9a Check all methods used for valuing closing inventory:

- (i) ☐ Cost
(ii) ☐ Lower of cost or market
(iii) ☐ Other (Specify method used and attach explanation.) ►

b Check if there was a writedown of subnormal goods

► ☐
► ☐

c Check if the LIFO inventory method was adopted this tax year for any goods (if checked, attach Form 970)

d If the LIFO inventory method was used for this tax year, enter amount of closing inventory computed under LIFO

9d

e If property is produced or acquired for resale, do the rules of section 263A apply to the entity? See instructions

☐ Yes ☒ No

f Was there any change in determining quantities, cost, or valuations between opening and closing inventory? If "Yes," attach explanation

☐ Yes ☒ No

For Paperwork Reduction Act Notice, see instructions.

Form **1125-A** (Rev. 11-2018)

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671119

Schedule K-1
(Form 1120-S)

Department of the Treasury
Internal Revenue Service

2019

For calendar year 2019, or tax year

☐ Final K-1

☐ Amended K-1

OMB No. 1545-0123

beginning

ending

Shareholder's Share of Income, Deductions, Credits, etc.

▶ See back of form and separate instructions.

Part III

Shareholder's Share of Current Year Income, Deductions, Credits, and Other Items

1	Ordinary business income (loss)	13	Credits
	36,595		
2	Net rental real estate income (loss)		
3	Other net rental income (loss)		
4	Interest income		
5a	Ordinary dividends		
5b	Qualified dividends	14	Foreign transactions
6	Royalties		
7	Net short-term capital gain (loss)		
8a	Net long-term capital gain (loss)		
8b	Collectibles (28%) gain (loss)		
8c	Unrecaptured section 1250 gain		
9	Net section 1231 gain (loss)		
	-169,619		
10	Other income (loss)	15	Alternative minimum tax (AMT) items
		A	11,507
		B	-9,145
11	Section 179 deduction	16	Items affecting shareholder basis
		D	219,845
12	Other deductions		
		17	Other information
18	<input type="checkbox"/> More than one activity for at-risk purposes*		
19	<input type="checkbox"/> More than one activity for passive activity purposes*		
* See attached statement for additional information.			

Part I Information About the Corporation

A Corporation's employer identification number

46-3756511

B Corporation's name, address, city, state, and ZIP code

Miracle Restaurants LLC
Dickeys Barbeque Pit 1163
1653 Roywood Dr
Lancaster CA 93535

C IRS Center where corporation filed return

e-file

Part II Information About the Shareholder

D Shareholder's identifying number

[REDACTED]

E Shareholder's name, address, city, state, and ZIP code

Jamie A Bynum
1653 Roywood Dr
Lancaster CA 93535

F Shareholder's percentage of stock ownership for tax year

100.000000 %

For IRS Use Only

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Form 4797	Sales of Business Property (Also Involuntary Conversions and Recapture Amounts Under Sections 179 and 280F(b)(2)) ▶ Attach to your tax return. ▶ Go to www.irs.gov/Form4797 for instructions and the latest information.	OMB No. 1545-0184 2019 Attachment Sequence No. 27					
Name(s) shown on return Miracle Restaurants LLC		Identifying number 46-3756511					
1 Enter the gross proceeds from sales or exchanges reported to you for 2019 on Form(s) 1099-B or 1099-S (or substitute statement) that you are including on line 2, 10, or 20. See instructions		1					
Part I Sales or Exchanges of Property Used in a Trade or Business and Involuntary Conversions From Other Than Casualty or Theft—Most Property Held More Than 1 Year (see instructions)							
2	(a) Description of property	(b) Date acquired (mo., day, yr.)	(c) Date sold (mo., day, yr.)	(d) Gross sales price	(e) Depreciation allowed or allowable since acquisition	(f) Cost or other basis, plus improvements and expense of sale	(g) Gain or (loss) Subtract (f) from the sum of (d) and (e)
	Liquidation of Palmdale Location	Various	08/01/19	5,000	107,845	282,464	-169,619
3 Gain, if any, from Form 4684, line 39							3
4 Section 1231 gain from installment sales from Form 6252, line 26 or 37							4
5 Section 1231 gain or (loss) from like-kind exchanges from Form 8824							5
6 Gain, if any, from line 32, from other than casualty or theft							6
7 Combine lines 2 through 6. Enter the gain or (loss) here and on the appropriate line as follows Partnerships and S corporations. Report the gain or (loss) following the instructions for Form 1065, Schedule K, line 10, or Form 1120-S, Schedule K, line 9. Skip lines 8, 9, 11, and 12 below. Individuals, partners, S corporation shareholders, and all others. If line 7 is zero or a loss, enter the amount from line 7 on line 11 below and skip lines 8 and 9. If line 7 is a gain and you didn't have any prior year section 1231 losses, or they were recaptured in an earlier year, enter the gain from line 7 as a long-term capital gain on the Schedule D filed with your return and skip lines 8, 9, 11, and 12 below.							7
8 Nonrecaptured net section 1231 losses from prior years. See instructions							8
9 Subtract line 8 from line 7. If zero or less, enter -0-. If line 9 is zero, enter the gain from line 7 on line 12 below. If line 9 is more than zero, enter the amount from line 8 on line 12 below and enter the gain from line 9 as a long-term capital gain on the Schedule D filed with your return. See instructions							9
Part II Ordinary Gains and Losses (see instructions)							
10 Ordinary gains and losses not included on lines 11 through 16 (include property held 1 year or less):							
11 Loss, if any, from line 7							11
12 Gain, if any, from line 7 or amount from line 8, if applicable							12
13 Gain, if any, from line 31							13
14 Net gain or (loss) from Form 4684, lines 31 and 38a							14
15 Ordinary gain from installment sales from Form 6252, line 25 or 36							15
16 Ordinary gain or (loss) from like-kind exchanges from Form 8824							16
17 Combine lines 10 through 16							17
18 For all except individual returns, enter the amount from line 17 on the appropriate line of your return and skip lines a and b below. For individual returns, complete lines a and b below.							
a If the loss on line 11 includes a loss from Form 4684, line 35, column (b)(ii), enter that part of the loss here. Enter the loss from income-producing property on Schedule A (Form 1040 or Form 1040-SR), line 16. (Do not include any loss on property used as an employee.) Identify as from "Form 4797, line 18a." See instructions							18a
b Redetermine the gain or (loss) on line 17 excluding the loss, if any, on line 18a. Enter here and on Schedule 1 (Form 1040 or Form 1040-SR), Part I, line 4							18b
For Paperwork Reduction Act Notice, see separate instructions.							

Form 4797 (2019)

There are no amounts for Page 2

463756511 Miracle Restaurants LLC

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46-3756511

Federal Statements

FYE: 12/31/2019

Statement 1 - Form 1120-S, Page 1, Line 19 - Other Deductions

Description	Amount
Accounting Expense	\$ 6,516
Automobile Expense	8,633
Bank Fee Expense	10,177
Casual Labor	20,455
Computer Expense	2,349
Credit Card Discount	19,217
Donations	1,900
Dues & Subscriptions	1,023
Equipment Lease	4,170
Insurance Expense	20,593
Insurance - Worker's Comp.	5,644
Legal & Professional Expense	5,139
Office Supplies	1,240
Promotional	919
Supplies Expense	21,102
Telephone Expenses	8,456
Travel Expense	954
Uniforms	266
Utilities	38,714
Franchise Fees	18,164
Equipment Rentals	225
Total	<u>\$ 195,856</u>

Statement 2 - Form 1120-S, Page 4, Schedule L, Line 18 - Other Current Liabilities

Description	Beginning of Year	End of Year
State Tax Payable	\$ 53,250	\$ 94,624
Total	<u>\$ 53,250</u>	<u>\$ 94,624</u>

Statement 3 - Form 1120-S, Page 5, Schedule M-2, Line 5(a) - Other Reductions

Description	Amount
Net Section 1231 Loss	\$ 169,619
Total	<u>\$ 169,619</u>

463756511 Miracle Restaurants LLC

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46-3756511

Federal Asset Report

FYE: 12/31/2019

Form 1120-S, Page 1

Asset	Description	Date In Service	Cost	Bus %	Sec 179 Bonus	Basis for Depr	PerConv Meth	Prior	Current
Prior MACRS:									
1	Furniture	6/25/16	2,805		X	1,402	7 HY 200DB	2,805	0
	Mass Sale: 8/01/19								
4	Equipment	7/01/14	173,093		X	86,546	7 HY 200DB	119,028	21,626
5	Equipment	6/01/15	64,384		X	32,192	7 HY 200DB	64,384	0
	Mass Sale: 8/01/19								
8	Smoker	6/01/15	19,500		X	9,750	7 HY 200DB	19,500	0
			<u>259,782</u>			<u>129,890</u>		<u>205,717</u>	<u>21,626</u>
Other Depreciation:									
2	Buildout - Leasehold Lancaster	7/01/14	183,362			183,362	20 MO S/L	41,525	9,168
3	Build-out	6/01/15	215,275			215,275	20 MO S/L	34,377	6,279
	Mass Sale: 8/01/19								
6	Leasehold - Hood	6/01/15	25,314			25,314	7 MO S/L	25,314	0
7	Leasehold Freezer	6/01/15	9,013			9,013	7 MO S/L	9,013	0
	Total Other Depreciation		<u>432,964</u>			<u>432,964</u>		<u>110,229</u>	<u>15,447</u>
	Total ACRS and Other Depreciation		<u>432,964</u>			<u>432,964</u>		<u>110,229</u>	<u>15,447</u>
	Grand Totals		692,746			562,854		315,946	37,073
	Less: Dispositions and Transfers		282,464			248,869		101,566	6,279
	Less: Start-up/Org Expense		<u>0</u>			<u>0</u>		<u>0</u>	<u>0</u>
	Net Grand Totals		<u>410,282</u>			<u>313,985</u>		<u>214,380</u>	<u>30,794</u>

463756511 Miracle Restaurants LLC

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46-3756511

Federal Statements

FYE: 12/31/2019

Form 1120-S, Page 1, Line 1a - Gross Receipts or Sales

Description	Amount
Sales	\$ 1,060,083
Total	\$ 1,060,083

Form 1120-S, Page 1, Line 12 - Taxes and Licenses

Description	Amount
Payroll Tax Expense	\$ 19,503
License Expense	1,965
Total	\$ 21,468

Form 1120-S, Page 1, Line 13 - Interest

Description	Amount
Interest Expense	\$ 5,433
Total	\$ 5,433

Form 1120-S, Page 3, Schedule K, Line 4 - Interest Income

Description	Amount
Interest Income	\$
Total	\$ 0

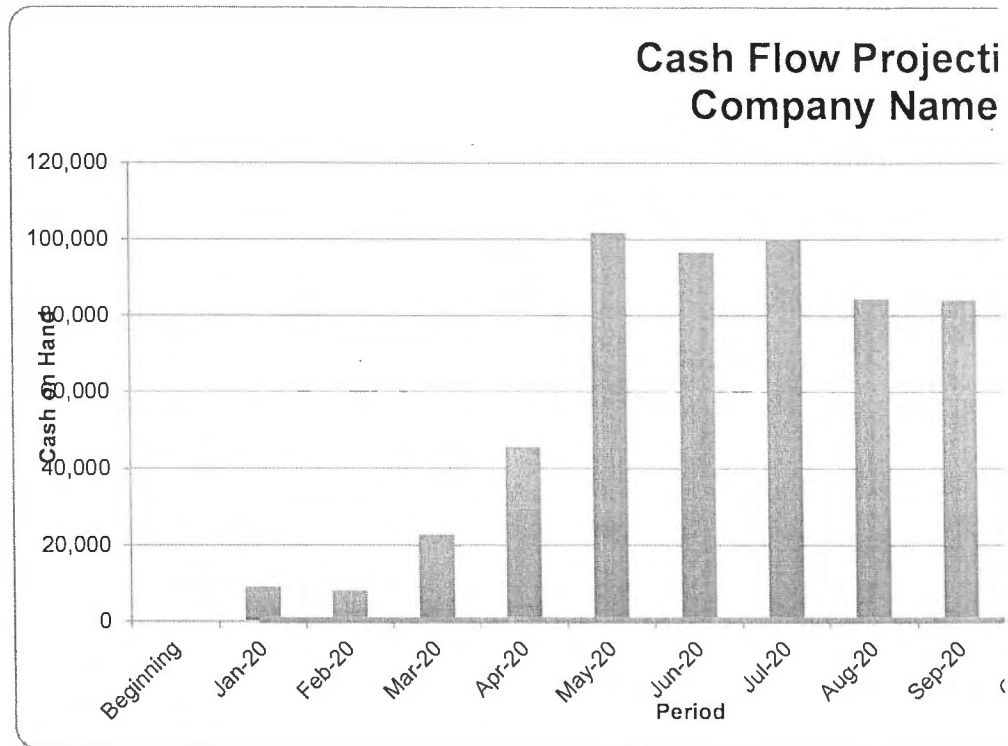
Form 1120-S, Page 4, Schedule L, Line 20 - Mortgages, Notes, Bonds Payable in One Year or More

Description	Beginning of Year	End of Year
Loans	\$ 307,036	\$ 453,292
Total	\$ 307,036	\$ 453,292

Small Business Cash Flow Projection
Miracle Restaurants, LLC

Starting date Jan-20
Cash balance alert minimum

	Beginning	Jan-20	Feb-20	Mar-20	Apr-20	May-20	Jun-20	Jul-20	Aug-20	Sep-20	Oct-20	Nov-20	Dec-20	Total
Cash on hand (beginning of month)		13,676	9,129	8,063	22,852	45,693	101,852	96,602	99,895	84,388	84,137	69,621	69,621	
CASH RECEIPTS														
Cash sales		65,863	77,686	101,834	97,466	146,286	99,542	128,951	114,030	104,508	113,797			1,049,963
Returns and allowances														0
Collections on accounts receivable														0
Interest, other income														0
Payroll Protection Program						25,600								25,600
Owner contributions														0
TOTAL CASH RECEIPTS		65,863	77,686	101,834	97,466	171,886	99,542	128,951	114,030	104,508	113,797	0	0	1,075,563
Total cash available	0	79,539	86,815	109,897	120,318	217,579	201,394	225,553	213,925	188,896	197,934	69,621	69,621	
CASH PAID OUT														
Accounting		265	1,082	1,305	367	371	373	431	1,673	821	1,533			8,221
Advertising		2,553	1,165	1,974	1,397	796	1,839	2,447	4,243	2,519	2			18,935
Auto Expense		345	6,690	494	212	9,579	1,707	458	321	53	344			20,203
Bank Fees		592	320	786	432	735	520	442	565	541	398			5,331
Computer Expense		499	239	238	387	235	209	199	202	219	199			2,626
Merchant Fees		1,561	2,089	1,419	1,774	1,402	1,747	1,700	1,405	1,103	1,210			15,410
Donations and Sponsorships				24			465				2,008			2,497
Dues and Subscriptions		20	20	20	20	147	20	155	20		0			422
Franchise Fees		83	4,728	2,668	2,444	2,216	2,411	4,678	6,265	6,161	9,346			41,000
Insurance		629	2,522	1,381	1,306	1,523	1,117	1,457	2,219	1,748	6,880			20,782
Legal and Professional				500	200	541			13,200					14,441
Licenses and Permits		1,486							445					1,931
Office Expenses		179	103	461	661	623	340	684	389	537	390			4,367
Purchases (COGS)		14,561	16,706	27,178	31,585	42,903	41,122	37,933	36,507	39,769	42,089			330,353
Rent or Lease		8,400	8,400	8,400		15,400	8,800	8,400	9,000		6,515			73,315
Repairs and Maintenance		155	20	1,055	322	973	2,458	2,031	2,180	103	2,302			11,599
Supplies (not in COGS)		783	6,706	892	450	462	2,512	1,889	391	218	1,617			15,920
Taxes and licenses		5,037	4,902	9,946	4,097	5,030	5,228	7,402	5,907	10,516	6,878			64,943
Telephone and Communications		170	453	317	1,062	271	623	755	273	44	502			4,470
Travel			239			128	521							888
Uniforms														0
Utilities		573		451	323	451	521	4,577	552	3,267	209			10,924
Wages		15,075	13,756	11,856	12,539	15,116	16,698	23,878	18,326	21,155	20,504			168,903
Promotional/Marketing			81				153	229		81				544
Miscellaneous														0
SUBTOTAL		52,966	70,221	71,365	59,578	98,902	89,384	99,745	104,083	88,855	102,926	0	0	838,025
CASH PAID OUT														
Loan principal payment														0
Capital purchases														0
Other startup costs														0
Installment Payments		2,000	3,000	2,700	700	700	2,550			2,500	2,500			16,650
Owners' withdrawal		15,444	5,531	12,980	14,347	16,125	12,858	25,913	25,454	13,404	22,887			164,943
TOTAL CASH PAID OUT		70,410	78,752	87,045	74,625	115,727	104,792	125,658	129,537	104,759	128,313	0	0	1,019,618
Cash on hand (end of month)	0	9,129	8,063	22,852	45,693	101,852	96,602	99,895	84,388	84,137	69,621	69,621	69,621	
OTHER OPERATING DATA														
Sales volume (dollars)		69,896	75,865	90,433	100,301	134,787	109,360	12,388	125,052	130,548	131,418			980,048
Accounts receivable balance														0
Bad debt balance														0
Inventory on hand														0
Accounts payable balance														0
Depreciation		3,463	3,463	3,463	3,463	3,463	3,463	3,463	3,463	3,463	3,463	0	0	34,630

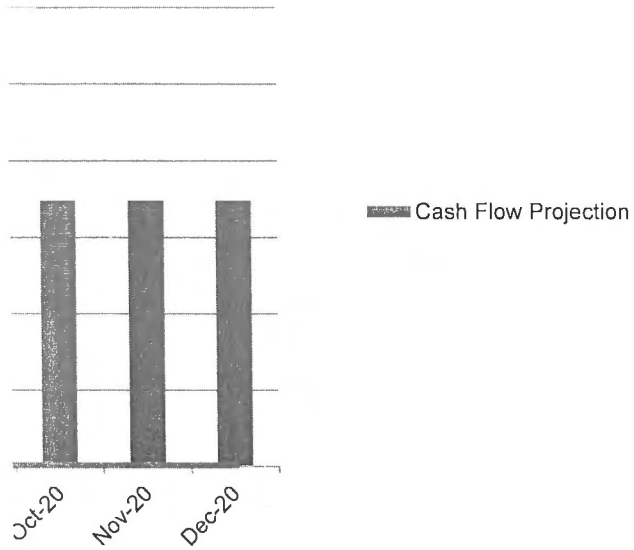


Combination chart showing Cash on Hand Minimum Alert and C

Cash balance alert minimum

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ash Flow Projection is in this cell.

Small Business Cash Flow Projection
Miracle Restaurants, LLC

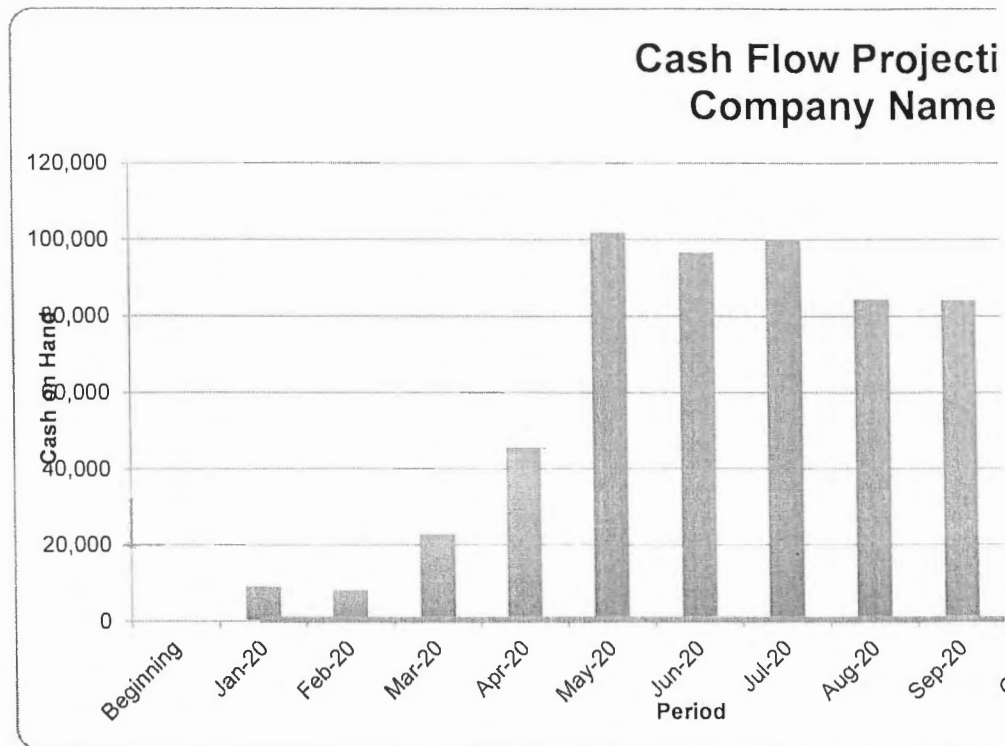
Starting date Jan-20
Cash balance alert minimum

	Beginning	Jan-20	Feb-20	Mar-20	Apr-20	May-20	Jun-20	Jul-20	Aug-20	Sep-20	Oct-20	Nov-20	Dec-20	Total
Cash on hand (beginning of month)		13,676	9,129	8,063	22,852	45,693	101,852	96,602	99,895	84,388	84,137	69,621	69,621	
CASH RECEIPTS		Jan-20	Feb-20	Mar-20	Apr-20	May-20	Jun-20	Jul-20	Aug-20	Sep-20	Oct-20	Nov-20	Dec-20	Total
Cash sales		65,863	77,686	101,834	97,466	146,286	99,542	128,951	114,030	104,508	113,797			1,049,963
Returns and allowances														0
Collections on accounts receivable														0
Interest, other income														0
Payroll Protection Program						25,600								25,600
Owner contributions														0
TOTAL CASH RECEIPTS		65,863	77,686	101,834	97,466	171,886	99,542	128,951	114,030	104,508	113,797	0	0	1,075,563
Total cash available	0	79,539	86,815	109,897	120,318	217,579	201,394	225,553	213,925	188,896	197,934	69,621	69,621	
CASH PAID OUT		Jan-20	Feb-20	Mar-20	Apr-20	May-20	Jun-20	Jul-20	Aug-20	Sep-20	Oct-20	Nov-20	Dec-20	Total
Accounting		265	1,082	1,305	367	371	373	431	1,673	821	1,533			8,221
Advertising		2,553	1,165	1,974	1,397	796	1,839	2,447	4,243	2,519	2			18,935
Auto Expense		345	6,690	494	212	9,579	1,707	458	321	53	344			20,203
Bank Fees		592	320	786	432	735	520	442	565	541	398			5,331
Computer Expense		499	239	238	387	235	209	199	202	219	199			2,626
Merchant Fees		1,561	2,089	1,419	1,774	1,402	1,747	1,700	1,405	1,103	1,210			15,410
Donations and Sponsorships				24			465				2,008			2,497
Dues and Subscriptions		20	20	20	20	147	20	155	20		0			422
Franchise Fees		83	4,728	2,668	2,444	2,216	2,411	4,678	6,265	6,161	9,346			41,000
Insurance		629	2,522	1,381	1,306	1,523	1,117	1,457	2,219	1,748	6,880			20,782
Legal and Professional				500	200	541			13,200					14,441
Licenses and Permits		1,486							445					1,931
Office Expenses		179	103	461	661	623	340	684	389	537	390			4,367
Purchases (COGS)		14,561	16,706	27,178	31,585	42,903	41,122	37,933	36,507	39,769	42,089			330,353
Rent or Lease		8,400	8,400	8,400		15,400	8,800	8,400	9,000		6,515			73,315
Repairs and Maintenance		155	20	1,055	322	973	2,458	2,031	2,180	103	2,302			11,599
Supplies (not in COGS)		783	6,706	892	450	462	2,512	1,889	391	218	1,617			15,920
Taxes and licenses		5,037	4,902	9,946	4,097	5,030	5,228	7,402	5,907	10,516	6,878			64,943
Telephone and Communications		170	453	317	1,062	271	623	755	273	44	502			4,470
Travel			239			128	521							888
Uniforms														0
Utilities		573		451	323	451	521	4,577	552	3,267	209			10,924
Wages		15,075	13,756	11,856	12,539	15,116	16,698	23,878	18,326	21,155	20,504			168,903
Promotional/Marketing			81				153	229		81				544
Miscellaneous														0
SUBTOTAL		52,966	70,221	71,365	59,578	98,902	89,384	99,745	104,083	88,855	102,926	0	0	838,025
CASH PAID OUT		Jan-20	Feb-20	Mar-20	Apr-20	May-20	Jun-20	Jul-20	Aug-20	Sep-20	Oct-20	Nov-20	Dec-20	Total
Loan principal payment														0
Capital purchases														0
Other startup costs														0
Installment Payments		2,000	3,000	2,700	700	700	2,550			2,500	2,500			16,650
Owners' withdrawal		15,444	5,531	12,980	14,347	16,125	12,858	25,913	25,454	13,404	22,887			164,943
TOTAL CASH PAID OUT		70,410	78,752	87,045	74,625	115,727	104,792	125,658	129,537	104,759	128,313	0	0	1,019,618
Cash on hand (end of month)	0	9,129	8,063	22,852	45,693	101,852	96,602	99,895	84,388	84,137	69,621	69,621	69,621	
OTHER OPERATING DATA		Jan-20	Feb-20	Mar-20	Apr-20	May-20	Jun-20	Jul-20	Aug-20	Sep-20	Oct-20	Nov-20	Dec-20	Total
Sales volume (dollars)		69,896	75,865	90,433	100,301	134,787	109,360	12,388	125,052	130,548	131,418			980,048
Accounts receivable balance														0
Bad debt balance														0
Inventory on hand														0
Accounts payable balance														0
Depreciation		3,463	3,463	3,463	3,463	3,463	3,463	3,463	3,463	3,463	3,463	0	0	34,630

Small Business Cash Flow Projection
Miracle Restaurants, LLC

Starting date Jan-20
Cash balance alert minimum

	Beginning	Jan-20	Feb-20	Mar-20	Apr-20	May-20	Jun-20	Jul-20	Aug-20	Sep-20	Oct-20	Nov-20	Dec-20	Total
Cash on hand (beginning of month)		13,676	9,129	8,063	22,852	45,693	101,852	96,602	99,895	84,388	84,137	69,621	69,621	
CASH RECEIPTS														
Cash sales		65,863	77,686	101,834	97,466	146,286	99,542	128,951	114,030	104,508	113,797			1,049,963
Returns and allowances														0
Collections on accounts receivable														0
Interest, other income														0
Payroll Protection Program						25,600								25,600
Owner contributions														0
TOTAL CASH RECEIPTS		65,863	77,686	101,834	97,466	171,886	99,542	128,951	114,030	104,508	113,797	0	0	1,075,563
Total cash available	0	79,539	86,815	109,897	120,318	217,579	201,394	225,553	213,925	188,896	197,934	69,621	69,621	
CASH PAID OUT														
Accounting		265	1,082	1,305	367	371	373	431	1,673	821	1,533			8,221
Advertising		2,553	1,165	1,974	1,397	796	1,839	2,447	4,243	2,519	2			18,935
Auto Expense		345	6,690	494	212	9,579	1,707	458	321	53	344			20,203
Bank Fees		592	320	786	432	735	520	442	565	541	398			5,331
Computer Expense		499	239	238	387	235	209	199	202	219	199			2,626
Merchant Fees		1,561	2,089	1,419	1,774	1,402	1,747	1,700	1,405	1,103	1,210			15,410
Donations and Sponsorships				24			465				2,008			2,497
Dues and Subscriptions		20	20	20	20	147	20	155	20		0			422
Franchise Fees		83	4,728	2,668	2,444	2,216	2,411	4,678	6,265	6,161	9,346			41,000
Insurance		629	2,522	1,381	1,306	1,523	1,117	1,457	2,219	1,748	6,880			20,782
Legal and Professional				500	200	541			13,200					14,441
Licenses and Permits		1,486							445					1,931
Office Expenses		179	103	461	661	623	340	684	389	537	390			4,367
Purchases (COGS)		14,561	16,706	27,178	31,585	42,903	41,122	37,933	36,507	39,769	42,089			330,353
Rent or Lease		8,400	8,400	8,400		15,400	8,800	8,400	9,000		6,515			73,315
Repairs and Maintenance		155	20	1,055	322	973	2,458	2,031	2,180	103	2,302			11,599
Supplies (not in COGS)		783	6,706	892	450	462	2,512	1,889	391	218	1,617			15,920
Taxes and licenses		5,037	4,902	9,946	4,097	5,030	5,228	7,402	5,907	10,516	6,878			64,943
Telephone and Communications		170	453	317	1,062	271	623	755	273	44	502			4,470
Travel			239			128	521							888
Uniforms														0
Utilities		573		451	323	451	521	4,577	552	3,267	209			10,924
Wages		15,075	13,756	11,856	12,539	15,116	16,698	23,878	18,326	21,155	20,504			168,903
Promotional/Marketing			81				153	229		81				544
Miscellaneous														0
SUBTOTAL		52,966	70,221	71,365	59,578	98,902	89,384	99,745	104,083	88,855	102,926	0	0	838,025
CASH PAID OUT														
Loan principal payment														0
Capital purchases														0
Other startup costs														0
Installment Payments		2,000	3,000	2,700	700	700	2,550			2,500	2,500			16,650
Owners' withdrawal		15,444	5,531	12,980	14,347	16,125	12,858	25,913	25,454	13,404	22,887			164,943
TOTAL CASH PAID OUT		70,410	78,752	87,045	74,625	115,727	104,792	125,658	129,537	104,759	128,313	0	0	1,019,618
Cash on hand (end of month)	0	9,129	8,063	22,852	45,693	101,852	96,602	99,895	84,388	84,137	69,621	69,621	69,621	
OTHER OPERATING DATA														
Sales volume (dollars)		69,896	75,865	90,433	100,301	134,787	109,360	12,388	125,052	130,548	131,418			980,048
Accounts receivable balance														0
Bad debt balance														0
Inventory on hand														0
Accounts payable balance														0
Depreciation		3,463	3,463	3,463	3,463	3,463	3,463	3,463	3,463	3,463	3,463	0	0	34,630

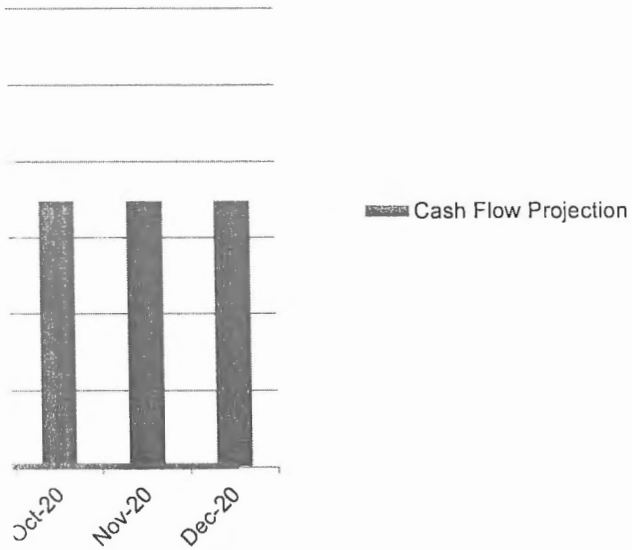


Combination chart showing Cash on Hand Minimum Alert and C

Cash balance alert minimum

\$0

ion



ash Flow Projection is in this cell.

Fill in this information to identify the case:

Debtor name Miracle Restaurants, LLC

United States Bankruptcy Court for the: CENTRAL DISTRICT OF CALIFORNIA

Case number (if known) _____

☐ Check if this is an
amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

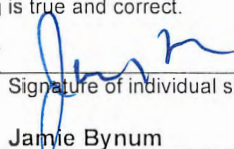
I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ Amended Schedule
- ☒ Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
- ☒ Other document that requires a declaration Statement of Financial Affairs

I declare under penalty of perjury that the foregoing is true and correct.

Executed on November 30, 2020

X


Signature of individual signing on behalf of debtor

Jamie Bynum
Printed name

Chief Executive Officer
Position or relationship to debtor

JB

Fill in this information to identify the case:

Debtor name Miracle Restaurants, LLC
United States Bankruptcy Court for the: CENTRAL DISTRICT OF CALIFORNIA
Case number (if known): _____

☐ Check if this is an
amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Cal Dept of Tax and Fee Admin PO Box 942879 Sacramento, CA 94279-3535		sales and use tax				\$215,135.04
Strategic Funding Source Inc c/o Mortgage Recovery Law Group LLP 550 North Brand Blvd Ste 1100 Glendale, CA 91203		All property and accounts of Debtor	Disputed	\$163,505.90	\$42,600.00	\$150,000.00
Funding Circle USA Inc PO Box 398383 San Francisco, CA 94139-8383		All property and accounts of Debtor	Disputed	\$163,000.00	\$42,600.00	\$138,000.00
Franchise Credit LLC 475 Steamboat Road Greenwich, CT 06830		All property and accounts of Debtor	Disputed	\$164,580.74	\$42,600.00	\$121,980.74
Jamie Bynum 1653 Roywood Dr. Lancaster, CA 93535-6731		Advances to Debtor				\$100,000.00
LoanMe Inc 1900 S State College Blvd Ste 300 Anaheim, CA 92806		Small business loan				\$74,941.43
Joseph Hwansik Chung c/o Steven C Kim 3701 Wilshire Blvd Ste 1040 Los Angeles, CA 90010		Breach of Contract (LASC Case No. 18STCV05982)	Unliquidated Disputed			\$50,000.00

JB

Debtor **Miracle Restaurants, LLC**
Name

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Everest Business Funding 5 West 37th St Ste 1100 New York, NY 10018		Loan				\$25,222.67
Cal Dept of Tax and Fee Admin PO Box 942879 Sacramento, CA 94279-3535		Sales and use tax				\$18,296.52
Kabbage 92513 Peachtree St Ste NE Avera, GA 30803		Unknown; may be all property	Disputed	\$42,463.00	\$42,600.00	\$17,463.00
Lamar Central Outdoor LLC c/o Stream, Kim, Hicks, Wragge & Alfaro 3403 Tenth St Ste 700 Riverside, CA 92501		Abstract of Judgment issued 7/21/2020; LASC Case no. 19CHLC45922				\$11,182.49
US Foods Inc 9399 West Higgins Rd Des Plaines, IL 60018		Food (account current)				\$1,500.00
Hitachi Capital America Corp 7808 CreekrIDGE Circle Ste 250 Minneapolis, MN 55439		Hatco FS2HAC-4pt-Heated countertop holding bin, Air-curtain, Pass-Thru, (4) tier; Including all freight, attchmnts, accessorites and equipment per J.	Disputed	\$1,102.00	\$300.00	\$802.00
American Express National Bank Attn: Lina M Michael 555 St Charles Dr Ste 204 Thousand Oaks, CA 91360		Credit card (goods and services, including late fees and finance charges)				\$0.00
Corporation Service Company PO Box 2576 Springfield, IL 62708	UCCsprep@cscinfo.com	All personal property and general intangibles of Debtor	Disputed	Unknown	\$42,600.00	Unknown

JB

Debtor Miracle Restaurants, LLC
Name

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Corporation Service Company PO Box 2576 Springfield, IL 62708	UCCsprep@cscinfo.com	All personal property and general intangibles of Debtor	Disputed	Unknown	\$42,600.00	Unknown
Corporation Service Company PO Box 2576 Springfield, IL 62708	UCCsprep@cscinfo.com	All personal property and general intangibles of Debtor	Disputed	Unknown	\$42,600.00	Unknown
Employment Development Department Bankruptcy Group MIC 92E PO Box 826880 Sacramento, CA 94280-0001		Taxes				\$0.00
Pawnee Leasing Corporation 3801 Automation Way Fort Collins, CO 80525		Loan				\$0.00

JIP

United States Bankruptcy Court
Central District of California

In re Miracle Restaurants, LLC

Debtor(s)

Case No.

Chapter 11

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case

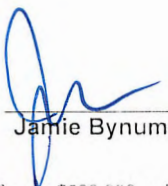
Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Jamie Bynum 1653 Roywood Dr. Lancaster, CA 93535-6731	Membership Interest		50%
Liza Bynum 1653 Roywood Dr. Lancaster, CA 93535-6731	Membership Interest		50%

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the **Chief Executive Officer** of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date November 30, 2020

Signature


Jamie Bynum

*Penalty for making a false statement of concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.*

Attorney or Party Name, Address, Telephone & FAX Nos., and State Bar No. & Email Address Mark T. Young 25152 Springfield Court, Ste. 345 Valencia, CA 91355-1081 661-259-9000 Fax: 661-554-7088 California State Bar Number: 89951 CA myoung@dywlaw.com	FOR COURT USE ONLY
<input checked="" type="checkbox"/> Attorney for: Debtor	
UNITED STATES BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA	
In re: Miracle Restaurants, LLC Debtor(s), Plaintiff(s), Defendant(s).	CASE NO.: ADVERSARY NO.: CHAPTER: 11 CORPORATE OWNERSHIP STATEMENT PURSUANT TO FRBP 1007(a)(1) and 7007.1, and LBR 1007-4 [No hearing]

Pursuant to FRBP 1007(a)(1) and 7007.1, and LBR 1007-4, any corporation, other than a governmental unit, that is a debtor in a voluntary case or a party to an adversary proceeding or a contested matter shall file this Statement identifying all its parent corporations and listing any publicly held company, other than a governmental unit, that directly or indirectly own 10% or more of any class of the corporation's equity interest, or state that there are no entities to report. This Corporate Ownership Statement must be filed with the initial pleading filed by a corporate entity in a case or adversary proceeding. A supplemental statement must promptly be filed upon any change in circumstances that renders this Corporate Ownership Statement inaccurate.

I, Jamie Bynum, the undersigned in the above-captioned case, hereby declare
 (Print Name of Attorney or Declarant)
 under penalty of perjury under the laws of the United States of America that the following is true and correct:

913

[Check the appropriate boxes and, if applicable, provide the required information.]

1. I have personal knowledge of the matters set forth in this Statement because:
- ☒ I am the president or other officer or an authorized agent of the Debtor corporation
 - ☐ I am a party to an adversary proceeding
 - ☐ I am a party to a contested matter
 - ☐ I am the attorney for the Debtor corporation
- 2.a. ☐ The following entities, other than the debtor or a governmental unit, directly or indirectly own 10% or more of any class of the corporation's(s') equity interests:
[For additional names, attach an addendum to this form.]
- b. ☒ There are no entities that directly or indirectly own 10% or more of any class of the corporation's equity interest.

November 30, 2020

Date

By: 

Signature of Debtor, or attorney for Debtor

Name:

Jamie Bynum

Printed name of Debtor, or attorney for Debtor

RESOLUTION OF THE MEMBERS AND MANAGERS
OF MIRACLE RESTAURANTS, LLC

The Members and Managers of MIRACLE RESTAURANTS, LLC, a Limited Liability Company (the "Company"), conducted a special meeting on November 30, 2020 at which the following Members and Managers of the Company were present: JAMIE BYNUM and LIZA BYNUM.

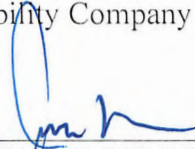
Upon motion duly made and with the unanimous consent of the Members and Managers, IT IS HEREBY RESOLVED as follows:

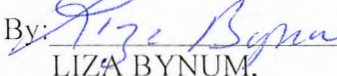
Due to the financial circumstances of the Company, it is necessary and appropriate that the Company file a petition for relief under Chapter 11 of the United States Bankruptcy Code. Accordingly, Jamie Bynum and Liza Bynum, the Members and Managers of the Company, are hereby authorized and directed on behalf of the Company to engage Donahoe Young & Williams LLP of Valencia, California as Chapter 11 counsel and forthwith file a Voluntary Petition for relief under Chapter 11 of the United States Bankruptcy Code, in the United States Bankruptcy Court, Central District of California.

THE UNDERSIGNED, BEING ALL of THE MEMBERS AND MANAGERS OF THIS LIMITED LIABILITY COMPANY, CONSENT TO THE FOREGOING ACTIONS.

Dated: November 30, 2020

MIRACLE RESTAURANTS, LLC, a Limited Liability Company

By: 
JAMIE BYNUM,
Member and Manager

By: 
LIZA BYNUM,
Member and Manager

STATEMENT OF RELATED CASES
INFORMATION REQUIRED BY LBR 1015-2
UNITED STATES BANKRUPTCY COURT, CENTRAL DISTRICT OF CALIFORNIA

1. A petition under the Bankruptcy Act of 1898 or the Bankruptcy Reform Act of 1978 has previously been filed by or against the debtor, his/her spouse, his or her current or former domestic partner, an affiliate of the debtor, any copartnership or joint venture of which debtor is or formerly was a general or limited partner, or member, or any corporation of which the debtor is a director, officer, or person in control, as follows: (Set forth the complete number and title of each such of prior proceeding, date filed, nature thereof, the Bankruptcy Judge and court to whom assigned, whether still pending and, if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A/B that was filed with any such prior proceeding(s).)

None

2. (If petitioner is a partnership or joint venture) A petition under the Bankruptcy Act of 1898 or the Bankruptcy Reform Act of 1978 has previously been filed by or against the debtor or an affiliate of the debtor, or a general partner in the debtor, a relative of the general partner, general partner of, or person in control of the debtor, partnership in which the debtor is a general partner, general partner of the debtor, or person in control of the debtor as follows: (Set forth the complete number and title of each such prior proceeding, date filed, nature of the proceeding, the Bankruptcy Judge and court to whom assigned, whether still pending and, if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A/B that was filed with any such prior proceeding(s).)

N/A

3. (If petitioner is a corporation) A petition under the Bankruptcy Act of 1898 or the Bankruptcy Reform Act of 1978 has previously been filed by or against the debtor, or any of its affiliates or subsidiaries, a director of the debtor, an officer of the debtor, a person in control of the debtor, a partnership in which the debtor is general partner, a general partner of the debtor, a relative of the general partner, director, officer, or person in control of the debtor, or any persons, firms or corporations owning 20% or more of its voting stock as follows: (Set forth the complete number and title of each such prior proceeding, date filed, nature of proceeding, the Bankruptcy Judge and court to whom assigned, whether still pending, and if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A/B that was filed with any such prior proceeding(s).)

None

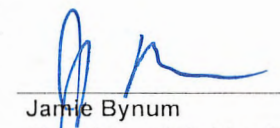
4. (If petitioner is an individual) A petition under the Bankruptcy Reform Act of 1978, including amendments thereof, has been filed by or against the debtor within the last 180 days: (Set forth the complete number and title of each such prior proceeding, date filed, nature of proceeding, the Bankruptcy Judge and court to whom assigned, whether still pending, and if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A/B that was filed with any such prior proceeding(s).)

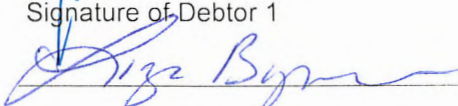
N/A

I declare, under penalty of perjury, that the foregoing is true and correct.

Executed at Valencia, California.

Date: November 30, 2020


Jamie Bynum
Signature of Debtor 1


Signature of Debtor 2

Fill in this information to identify the case:

Debtor name Miracle Restaurants, LLC

United States Bankruptcy Court for the: CENTRAL DISTRICT OF CALIFORNIA

Case number (if known) _____

☐ Check if this is an
amended filing

Official Form 206Sum

Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets

1. **Schedule A/B: Assets-Real and Personal Property** (Official Form 206A/B)

1a. Real property: Copy line 88 from <i>Schedule A/B</i>	\$ 0.00
1b. Total personal property: Copy line 91A from <i>Schedule A/B</i>	\$ 42,600.68
1c. Total of all property: Copy line 92 from <i>Schedule A/B</i>	\$ 42,600.68

Part 2: Summary of Liabilities

2. Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D) Copy the total dollar amount listed in Column A, <i>Amount of claim</i> , from line 3 of <i>Schedule D</i>	\$ 541,906.20
3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)	
3a. Total claim amounts of priority unsecured claims: Copy the total claims from Part 1 from line 5a of <i>Schedule E/F</i>	\$ 233,431.56
3b. Total amount of claims of nonpriority amount of unsecured claims: Copy the total of the amount of claims from Part 2 from line 5b of <i>Schedule E/F</i>	+\$ 262,846.59
4. Total liabilities Lines 2 + 3a + 3b	\$ 1,038,184.35

Fill in this information to identify the case:

Debtor name Miracle Restaurants, LLC

United States Bankruptcy Court for the: CENTRAL DISTRICT OF CALIFORNIA

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206A/B

Schedule A/B: Assets - Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

☐ No. Go to Part 2.

☒ Yes Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

2. Cash on hand

\$1,530.00

3. Checking, savings, money market, or financial brokerage accounts (Identify all)
Name of institution (bank or brokerage firm) Type of account Last 4 digits of account number

3.1. U.S. Bank, N. A.

Checking

0557

\$8,100.00

4. Other cash equivalents (Identify all)

5. Total of Part 1.

\$9,630.00

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

Part 2: Deposits and Prepayments

6. Does the debtor have any deposits or prepayments?

☐ No. Go to Part 3.

☒ Yes Fill in the information below.

7. Deposits, including security deposits and utility deposits
Description, including name of holder of deposit

7.1. Security deposit on premises lease held by CP Antelope Shops, LLC

\$6,732.00

8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent
Description, including name of holder of prepayment

JB

Debtor Miracle Restaurants, LLC
Name

Case number (if known) _____

9. Total of Part 2.

Add lines 7 through 8. Copy the total to line 81.

\$6,732.00

Part 3: Accounts receivable

10. Does the debtor have any accounts receivable?

- ☐ No. Go to Part 4.
☒ Yes Fill in the information below.

11. Accounts receivable

11a. 90 days old or less: 2,946.00 - 0.00 = \$2,946.00
face amount doubtful or uncollectible accounts

12. Total of Part 3.

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$2,946.00

Part 4: Investments

13. Does the debtor own any investments?

- ☒ No. Go to Part 5.
☐ Yes Fill in the information below.

Part 5: Inventory, excluding agriculture assets

18. Does the debtor own any inventory (excluding agriculture assets)?

- ☐ No. Go to Part 6.
☒ Yes Fill in the information below.

	General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19.	Raw materials				
20.	Work in progress				
21.	Finished goods, including goods held for resale				
22.	Other inventory or supplies				
	Food, beverages and supplies	11/29/2020	\$0.00	Cost	\$6,742.68

23. Total of Part 5.

Add lines 19 through 22. Copy the total to line 84.

\$6,742.68

24. Is any of the property listed in Part 5 perishable?

- ☐ No
☒ Yes

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

☐ No

☒ Yes. Book value 0.00 Valuation method Cost Current Value 6,742.68

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

- ☒ No
☐ Yes

5B

Debtor Miracle Restaurants, LLC
Name

Case number (If known) _____

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- ☒ No. Go to Part 7.
☐ Yes Fill in the information below.

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- ☐ No. Go to Part 8.
☒ Yes Fill in the information below.

	General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39.	Office furniture File cabinet, desk, chair, safe	\$0.00		\$125.00
40.	Office fixtures			
41.	Office equipment, including all computer equipment and communication systems equipment and software Computer (Dell), HP printer, monitor	\$0.00		\$125.00
42.	Collectibles <i>Examples:</i> Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles			
43.	Total of Part 7. Add lines 39 through 42. Copy the total to line 86.			\$250.00
44.	Is a depreciation schedule available for any of the property listed in Part 7? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			
45.	Has any of the property listed in Part 7 been appraised by a professional within the last year? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			

Part 8: Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- ☐ No. Go to Part 9.
☒ Yes Fill in the information below.

	General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
47.	Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles			
47.1.	Model: Ford Van Mileage: 225,000 Make: Transit Year: 2006 (In name of Debtor's principal)	\$0.00	KBB	\$1,000.00

JB

Debtor Miracle Restaurants, LLC Case number (if known) _____
Name

47.2. Trailer 6000 lb (involved in accident
(salvaged)) \$0.00 Insurance est. \$10,000.00

48. Watercraft, trailers, motors, and related accessories *Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels*

49. Aircraft and accessories

50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)

2 Metro Warmers C5 3 Series

2 Vulcan Fryers LG300

Vulcan Commercial Range 36C-6BN

Central Restaurant Under counter Freezer

Traulsen Refrigerator UPT4818-LR

Duke Pantry E303M

Vulcan Under counter Bread Warmer

Ole Hickory Smoker EL-EDIX

4 Storage Racks

60 Metal Food Trays

60 Table and Chairs

Stoeling Ice Cream Machine

\$21,626.00

Liquidation

\$5,000.00

Hatco FS2HAC-4pt- Heated countertop holding bin, Air-curtain, Pass-Thru, (4) tier; Including all freight, attachments, accessorites and equipment per J.E.S. Restaurant Equipment Invoice #22901. Located at 1653 Roywood Dr., Lancaster, CA 93535.

\$0.00

\$300.00

51. Total of Part 8.

Add lines 47 through 50. Copy the total to line 87.

\$16,300.00

52. Is a depreciation schedule available for any of the property listed in Part 8?

☐ No

☒ Yes

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

☒ No

☐ Yes

Part 9: Real property

54. Does the debtor own or lease any real property?

☐ No. Go to Part 10.

☒ Yes Fill in the information below.

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property

Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building, if

Nature and extent of debtor's interest in property

Net book value of debtor's interest (Where available)

Valuation method used for current value

Current value of debtor's interest

JTB

Debtor Miracle Restaurants, LLC Case number (if known) _____

Name

available.

55.1. 1054 & 1056 West

Avenue K

Lancaster, CA 93534

Restaurant (2640 sq.

ft.)

Lease ending

August 2025

\$0.00

N/A

Unknown

56. Total of Part 9.

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets.

Copy the total to line 88.

\$0.00

57. Is a depreciation schedule available for any of the property listed in Part 9?

☒ No

☐ Yes

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

☒ No

☐ Yes

Part 10: Intangibles and intellectual property

59. Does the debtor have any interests in intangibles or intellectual property?

☐ No. Go to Part 11.

☒ Yes Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60. Patents, copyrights, trademarks, and trade secrets			
61. Internet domain names and websites			
62. Licenses, franchises, and royalties Dickey's Barbeque Restaurants, Inc. Franchise Agreement	\$0.00	N/A	Unknown

63. Customer lists, mailing lists, or other compilations

64. Other intangibles, or intellectual property

65. Goodwill

66. Total of Part 10.

Add lines 60 through 65. Copy the total to line 89.

\$0.00

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107?

☒ No

☐ Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

☒ No

☐ Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

☒ No

☐ Yes

JB

Debtor Miracle Restaurants, LLC
Name

Case number (if known) _____

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

☒ No. Go to Part 12.

☐ Yes Fill in the information below.

Debtor Miracle Restaurants, LLC
Name

Case number (if known) _____

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form
Type of property

Current value of
personal property

Current value of real
property

80. Cash, cash equivalents, and financial assets.
Copy line 5, Part 1

\$9,630.00

81. Deposits and prepayments. Copy line 9, Part 2.

\$6,732.00

82. Accounts receivable. Copy line 12, Part 3.

\$2,946.00

83. Investments. Copy line 17, Part 4.

\$0.00

84. Inventory. Copy line 23, Part 5.

\$6,742.68

85. Farming and fishing-related assets. Copy line 33, Part 6.

\$0.00

86. Office furniture, fixtures, and equipment; and collectibles.
Copy line 43, Part 7.

\$250.00

87. Machinery, equipment, and vehicles. Copy line 51, Part 8.

\$16,300.00

88. Real property. Copy line 56, Part 9.....>

\$0.00

89. Intangibles and intellectual property. Copy line 66, Part 10.

\$0.00

90. All other assets. Copy line 78, Part 11.

+ \$0.00

91. Total. Add lines 80 through 90 for each column

\$42,600.68

+ 91b.

\$0.00

92. Total of all property on Schedule A/B. Add lines 91a+91b=92

\$42,600.68

Fill in this information to identify the case:

Debtor name Miracle Restaurants, LLC

United States Bankruptcy Court for the: CENTRAL DISTRICT OF CALIFORNIA

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
☒ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

		Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim	
2.1	Corporation Service Company <small>Creditor's Name</small> PO Box 2576 Springfield, IL 62708 <small>Creditor's mailing address</small> UCCsprep@cscinfo.com <small>Creditor's email address, if known</small> Date debt was incurred 2017 Last 4 digits of account number 3422 Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.	Describe debtor's property that is subject to a lien All personal property and general intangibles of Debtor Describe the lien UCC-1 filed 11/28/17 (65624270002); Creditor is the agent for unknown principal Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed	Unknown	\$42,600.00

2.2	Corporation Service Company <small>Creditor's Name</small> PO Box 2576 Springfield, IL 62708 <small>Creditor's mailing address</small> UCCsprep@cscinfo.com <small>Creditor's email address, if known</small> Date debt was incurred 2018 Last 4 digits of account number	Describe debtor's property that is subject to a lien All personal property and general intangibles of Debtor Describe the lien UCC-1 filed 2/9/2018 (67800840002); Creditor is the agent for unknown principal Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)	Unknown	\$42,600.00
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JB

Debtor Miracle Restaurants, LLC
Name

Case number (if known)

Do multiple creditors have an interest in the same property?

☒ No

☐ Yes. Specify each creditor, including this creditor and its relative priority.

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☒ Disputed

2.3 Corporation Service Company

Creditor's Name

PO Box 2576
Springfield, IL 62708

Creditor's mailing address

UCCsprep@cscinfo.com

Creditor's email address, if known

Date debt was incurred

2018

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☒ No

☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

All personal property and general intangibles of Debtor

Unknown

\$42,600.00

Describe the lien

UCC-1 filed 5/10/2018 (6999240002); Creditor is the agent for unknown principal

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☐ No

☒ Yes. Fill out Schedule H: Codebtors (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☒ Disputed

2.4 Corporation Service Company

Creditor's Name

PO Box 2576
Springfield, IL 62708

Creditor's mailing address

UCCsprep@cscinfo.com

Creditor's email address, if known

Date debt was incurred

2019

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☒ No

☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

All personal property and general intangibles of Debtor

\$0.00

\$42,600.00

Describe the lien

UCC-1 filed 10/4/2019 (82660730002)

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☐ No

☒ Yes. Fill out Schedule H: Codebtors (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☒ Disputed

2.5 Employment Development Department

Describe debtor's property that is subject to a lien

\$754.56

\$42,600.00

JB

Debtor Miracle Restaurants, LLC

Case number (if known) _____

Name

Creditor's Name

Lien Group MIC 92G
PO Box 826880
Sacramento, CA
94280-0001

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

2015-2020

Last 4 digits of account number

6511

Do multiple creditors have an interest in the same property?

☒ No

☐ Yes. Specify each creditor, including this creditor and its relative priority.

All personal property of Debtor

Describe the lien

state tax liens filed; released per Debtor

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☒ No

☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☒ Disputed

2.6

Employment Development Department

Creditor's Name

Bankruptcy Group MIC 92E
PO Box 826880
Sacramento, CA
94280-0001

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

2020

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☒ No

☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

All personal property of Debtor

\$0.00

\$42,600.00

Describe the lien

UCC filed 4/22/20 (207774656125)

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☒ No

☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☒ Disputed

2.7

Employment Development Department

Creditor's Name

Bankruptcy Group MIC 92E
PO Box 826880
Sacramento, CA
94280-0001

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Describe debtor's property that is subject to a lien

All personal property of Debtor

\$0.00

\$42,600.00

Describe the lien

UCC filed 7/13/2015 (157474546003)

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☒ No

JB

Debtor Miracle Restaurants, LLC
Name

Case number (if known) _____

2015
Last 4 digits of account number

☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Do multiple creditors have an
interest in the same property?

☒ No

☐ Yes. Specify each creditor,
including this creditor and its relative
priority.

As of the petition filing date, the claim is:
Check all that apply

☐ Contingent

☐ Unliquidated

☒ Disputed

2.8

**Employment Development
Department**

Creditor's Name

Bankruptcy Group MIC 92E
PO Box 826880
Sacramento, CA
94280-0001

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

2018

Last 4 digits of account number

Do multiple creditors have an
interest in the same property?

☒ No

☐ Yes. Specify each creditor,
including this creditor and its relative
priority.

Describe debtor's property that is subject to a lien

\$0.00

\$42,600.00

All personal property of Debtor

Describe the lien

UCC filed 10/31/2018 (187680643992)

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☒ No

☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:
Check all that apply

☐ Contingent

☐ Unliquidated

☒ Disputed

2.9

**Employment Development
Department**

Creditor's Name

Bankruptcy Group MIC 92E
PO Box 826880
Sacramento, CA
94280-0001

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

2015

Last 4 digits of account number

Do multiple creditors have an
interest in the same property?

☒ No

☐ Yes. Specify each creditor,
including this creditor and its relative
priority.

Describe debtor's property that is subject to a lien

\$0.00

\$42,600.00

All personal property of Debtor

Describe the lien

UCC filed 12/18/2015 (157501740313)

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☒ No

☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:
Check all that apply

☐ Contingent

☐ Unliquidated

☒ Disputed

2.1
0

Franchise Credit LLC

Describe debtor's property that is subject to a lien

\$164,580.74

\$42,600.00

JB

Debtor **Miracle Restaurants, LLC**

Case number (if known)

Name

Creditor's Name

**475 Steamboat Road
Greenwich, CT 06830**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

4/2015

Last 4 digits of account number

1501

Do multiple creditors have an interest in the same property?

☒ No

☐ Yes. Specify each creditor, including this creditor and its relative priority.

All property and accounts of Debtor

Describe the lien

**UCC-1 (renewal) filed 1/28/20 (85666920002);
UCC-1 filed 7/3/18 (7132274000)**

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☐ No

☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☒ Disputed

2.1
1

Fudd Trailer

Creditor's Name

**4710 N. Shepherd Dr
Houston, TX 77018**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☒ No

☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

**Trailer 6000 lb (involved in accident
(salvaged))**

\$6,500.00

\$10,000.00

Describe the lien

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☒ No

☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☐ Disputed

2.1
2

Funding Circle USA Inc

Creditor's Name

**PO Box 398383
San Francisco, CA
94139-8383**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

6/2017

Last 4 digits of account number

Describe debtor's property that is subject to a lien

All property and accounts of Debtor

\$163,000.00

\$42,600.00

Describe the lien

UCC-1 filed 6/30/17 (62371640002)

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☐ No

☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

JB

Debtor Miracle Restaurants, LLC
Name

Case number (if known)

0654

Do multiple creditors have an interest in the same property?

☒ No

☐ Yes. Specify each creditor, including this creditor and its relative priority.

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☒ Disputed

2.1 Hitachi Capital America
3 Corp

Creditor's Name

7808 CreekrIDGE Circle Ste
250
Minneapolis, MN 55439

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

1/2018

Last 4 digits of account number

0001

Do multiple creditors have an interest in the same property?

☒ No

☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

Hatco FS2HAC-4pt- Heated countertop holding bin, Air-curtain, Pass-Thru, (4) tier; Including all freight, attchmnts, accessorites and equipment per J.E.S. Restaurant Equipment Invoice #22901. Held at 1653 Roywood Dr., Lancaster, CA 93535.

\$1,102.00

\$300.00

Describe the lien

No UCC-1; per contract only

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☐ No

☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☒ Disputed

2.1 Kabbage
4

Creditor's Name

92513 Peachtree St Ste NE
Avera, GA 30803

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

11/2017

Last 4 digits of account number

Unknown

Do multiple creditors have an interest in the same property?

☒ No

☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

Unknown; may be all property

\$42,463.00

\$42,600.00

Describe the lien

No filed UCC-1 in name of creditor; may be a Corporation Service Company lien

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☐ No

☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☒ Disputed

JB

\$42,600.00

■ Disputed

JB

Debtor Name	Case number (if known)
FC Marketplace LLC 747 Front St 4th Fl San Francisco, CA 94111	Line <u>2.12</u>
Franchise Credit LLC 202 N 9th Ste 300 Boise, ID 83702	Line <u>2.10</u>
Kabbage, Inc PO Box 77081 Atlanta, GA 30357	Line <u>2.14</u>
Kapitus 2500 Wilson Blvd Arlington, VA 22201	Line <u>2.15</u>
Mount Pleasant Capital LLC 103 H. Meadows Dr Ste 215 Wexford, PA 15090	Line <u>2.10</u>
Payette Financial Services LLC 202 N 9th St Ste 300 Boise, ID 83702	Line <u>2.10</u>
Small Town Advance 1608 S Ashland Ave Ste 35697 Chicago, IL 60608	Line <u>2.10</u>
Strategic Funding 1501 Broadway Ste 1515 New York, NY 10036	Line <u>2.15</u>
Strategic Funding Source, Inc. dba Kapitus Attn General Counsel 120 West 45th St 4th Fl New York, NY 10036	Line <u>2.15</u>

JB

Fill in this information to identify the case:

Debtor name Miracle Restaurants, LLC

United States Bankruptcy Court for the: CENTRAL DISTRICT OF CALIFORNIA

Case number (if known) _____

☐ Check if this is an
amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

☐ No. Go to Part 2.

☒ Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

		Total claim	Priority amount
2.1	Priority creditor's name and mailing address Cal Dept of Tax and Fee Admin PO Box 942879 Sacramento, CA 94279-3535 Date or dates debt was incurred 2018 Last 4 digits of account number 4870 Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: sales and use tax Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$215,135.04 \$215,135.04
2.2	Priority creditor's name and mailing address Cal Dept of Tax and Fee Admin PO Box 942879 Sacramento, CA 94279-3535 Date or dates debt was incurred 2020 Last 4 digits of account number 4870 Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Sales and use tax Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$18,296.52 \$18,296.52

JB

Debtor <u>Miracle Restaurants, LLC</u>		Case number (if known) _____	
Name _____			
2.3	Priority creditor's name and mailing address Employment Development Department Bankruptcy Group MIC 92E PO Box 826880 Sacramento, CA 94280-0001 Date or dates debt was incurred 2015-2020 Last 4 digits of account number _____ Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Taxes Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Unknown \$0.00
2.4	Priority creditor's name and mailing address Franchise Tax Board Bankruptcy Section MS A-340 PO Box 2952 Sacramento, CA 95812-2952 Date or dates debt was incurred _____ Last 4 digits of account number _____ Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00 \$0.00
2.5	Priority creditor's name and mailing address Internal Revenue Service PO Box 7346 Philadelphia, PA 19101-7346 Date or dates debt was incurred _____ Last 4 digits of account number _____ Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Payroll tax liabilities Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00 \$0.00

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

Amount of claim

3.1	Nonpriority creditor's name and mailing address 501 Plaza Del Centro LLC 4401 S. Downey Rd Los Angeles, CA 90058 Date(s) debt was incurred _____ Last 4 digits of account number <u>0710</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00
3.2	Nonpriority creditor's name and mailing address American Express National Bank Attn: Lina M Michael 555 St Charles Dr Ste 204 Thousand Oaks, CA 91360 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Credit card (goods and services, including late fees and finance charges)</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Unknown

JB

Debtor <u>Miracle Restaurants, LLC</u> Name		Case number (if known) _____	
3.3	Nonpriority creditor's name and mailing address Everest Business Funding 5 West 37th St Ste1100 New York, NY 10018 Date(s) debt was incurred <u>7/2019</u> Last 4 digits of account number <u>3940</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Loan</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$25,222.67</u>
3.4	Nonpriority creditor's name and mailing address Jamie Bynum 1653 Roywood Dr. Lancaster, CA 93535-6731 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Advances to Debtor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$100,000.00</u>
3.5	Nonpriority creditor's name and mailing address Joseph Hwansik Chung c/o Steven C Kim 3701 Wilshire Blvd Ste 1040 Los Angeles, CA 90010 Date(s) debt was incurred _____ Last 4 digits of account number <u>5982</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Breach of Contract (LASC Case No. 18STCV05982)</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$50,000.00</u>
3.6	Nonpriority creditor's name and mailing address Lamar Central Outdoor LLC c/o Stream, Kim, Hicks, Wragge & Alfaro 3403 Tenth St Ste 700 Riverside, CA 92501 Date(s) debt was incurred <u>7/2020</u> Last 4 digits of account number <u>9223</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Abstract of Judgment issued 7/21/2020; LASC Case no. 19CHLC45922</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$11,182.49</u>
3.7	Nonpriority creditor's name and mailing address LoanMe Inc 1900 S State College Blvd Ste 300 Anaheim, CA 92806 Date(s) debt was incurred <u>5/2018</u> Last 4 digits of account number <u>0279</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Small business loan</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$74,941.43</u>
3.8	Nonpriority creditor's name and mailing address Pawnee Leasing Corporation 3801 Automation Way Fort Collins, CO 80525 Date(s) debt was incurred <u>9/2017</u> Last 4 digits of account number <u>0957</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Loan</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>Unknown</u>
3.9	Nonpriority creditor's name and mailing address US Foods Inc 9399 West Higgins Rd Des Plaines, IL 60018 Date(s) debt was incurred <u>12/2018</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Food (account current)</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$1,500.00</u>

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

Debtor Miracle Restaurants, LLC Case number (if known) _____
Name

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

	Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1	Gary D. Fidler GREEN FIDLER & CHAPLAN LLP 2719 Wilshire Blvd 2nd Fl Santa Monica, CA 90403	Line <u>3.1</u> <input type="checkbox"/> Not listed. Explain _____	<u>0710</u>
4.2	Lien Sollutions 2929 Allen Parkway Ste 3300 Houston, TX 77019	Line <u>3.8</u> <input type="checkbox"/> Not listed. Explain _____	—
4.3	National Funding Inc 9820 Towne Center Dr San Diego, CA 92121	Line <u>3.8</u> <input type="checkbox"/> Not listed. Explain _____	—
4.4	NCS UCC Services Group PO Box 24101 Cleveland, OH 44124	Line <u>3.9</u> <input type="checkbox"/> Not listed. Explain _____	—
4.5	Recovery Solutions Group 1008 Mattlind Way Milford, DE 19963	Line <u>3.3</u> <input type="checkbox"/> Not listed. Explain _____	—

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

5a. Total claims from Part 1

5b. Total claims from Part 2

5c. Total of Parts 1 and 2
Lines 5a + 5b = 5c.

Total of claim amounts	
5a.	\$ <u>233,431.56</u>
5b. +	\$ <u>262,846.59</u>
5c.	\$ <u>496,278.15</u>

JB

Fill in this information to identify the case:

Debtor name Miracle Restaurants, LLC

United States Bankruptcy Court for the: CENTRAL DISTRICT OF CALIFORNIA

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

☐ No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.

☒ Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal*

Property

(Official Form 206A/B).

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1. State what the contract or lease is for and the nature of the debtor's interest **Financed loan payment on trailer**

State the term remaining To 4/2023

List the contract number of any government contract _____

Click Lease LLC
1182 W 24005
Salt Lake City, UT 84119

2.2. State what the contract or lease is for and the nature of the debtor's interest **Premises Lease**

State the term remaining 10 year lease commencing 8/2015; term is up 8/2025

List the contract number of any government contract _____

CP Antelope Shops LLC
c/o Cadence Capital Investments LLC
8480 E Orchard Rd Ste 4350
Englewood, CO 80111

JB

Fill in this information to identify the case:

Debtor name Miracle Restaurants, LLC

United States Bankruptcy Court for the: CENTRAL DISTRICT OF CALIFORNIA

Case number (if known) _____

☐ Check if this is an
amended filing

Official Form 206H
Schedule H: Your Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Do you have any codebtors?

☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.

☒ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor

Column 2: Creditor

Name	Mailing Address	Name	Check all schedules that apply:
2.1 Jamie Bynum	1653 Roywood Dr. Lancaster, CA 93535-6731 Listed for precautionary purposes; may have personally guaranteed	Corporation Service Company	<input checked="" type="checkbox"/> D <u>2.1</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.2 Jamie Bynum	1653 Roywood Dr. Lancaster, CA 93535-6731 Listed for precautionary purposes; may have personally guaranteed	Everest Business Funding	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.3</u> <input type="checkbox"/> G _____
2.3 Jamie Bynum	1653 Roywood Dr. Lancaster, CA 93535-6731 Listed for precautionary purposes; may have personally guaranteed	Franchise Credit LLC	<input checked="" type="checkbox"/> D <u>2.10</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.4 Jamie Bynum	1653 Roywood Dr. Lancaster, CA 93535-6731 Listed for precautionary purposes; may have personally guaranteed	Funding Circle USA Inc	<input checked="" type="checkbox"/> D <u>2.12</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____

JB

Debtor Miracle Restaurants, LLC

Case number (if known) _____

Additional Page to List More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.
Column 1: Codebtor Column 2: Creditor

2.5	Jamie Bynum	1653 Roywood Dr. Lancaster, CA 93535-6731 Listed for precautionary purposes; may have personally guaranteed	Hitachi Capital America Corp	<input checked="" type="checkbox"/> D <u>2.13</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.6	Jamie Bynum	1653 Roywood Dr. Lancaster, CA 93535-6731 Listed for precautionary purposes; may have personally guaranteed	Joseph Hwansik Chung	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.5</u> <input type="checkbox"/> G _____
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2.7	Jamie Bynum	1653 Roywood Dr. Lancaster, CA 93535-6731 Listed for precautionary purposes; may have personally guaranteed	Kabbage	<input checked="" type="checkbox"/> D <u>2.14</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.8	Jamie Bynum	1653 Roywood Dr. Lancaster, CA 93535-6731 Listed for precautionary purposes; may have personally guaranteed	Lamar Central Outdoor LLC	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.6</u> <input type="checkbox"/> G _____
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2.9	Jamie Bynum	1653 Roywood Dr. Lancaster, CA 93535-6731 Listed for precautionary purposes; may have personally guaranteed	LoanMe Inc	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.7</u> <input type="checkbox"/> G _____
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2.10	Jamie Bynum	1653 Roywood Dr. Lancaster, CA 93535-6731 Listed for precautionary purposes; may have personally guaranteed	Pawnee Leasing Corporation	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.8</u> <input type="checkbox"/> G _____
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2.11	Jamie Bynum	1653 Roywood Dr. Lancaster, CA 93535-6731 Listed for precautionary purposes; may have personally guaranteed	Strategic Funding Source Inc	<input checked="" type="checkbox"/> D <u>2.15</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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JB

Debtor Miracle Restaurants, LLC

Case number (if known) _____

Additional Page to List More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.
Column 1: Codebtor Column 2: Creditor

2.12	Jamie Bynum	1653 Roywood Dr. Lancaster, CA 93535-6731 Listed for precautionary purposes; may have personally guaranteed	US Foods Inc	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.9</u> <input type="checkbox"/> G _____
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2.13	Jamie Bynum	1653 Roywood Dr. Lancaster, CA 93535-6731 Listed for precautionary purposes; may have personally guaranteed	Corporation Service Company	<input checked="" type="checkbox"/> D <u>2.2</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.14	Jamie Bynum	1653 Roywood Dr. Lancaster, CA 93535-6731 Listed for precautionary purposes; may have personally guaranteed	Corporation Service Company	<input checked="" type="checkbox"/> D <u>2.3</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.15	Jamie Bynum	1653 Roywood Dr. Lancaster, CA 93535-6731 Listed for precautionary purposes; may have personally guaranteed	Corporation Service Company	<input checked="" type="checkbox"/> D <u>2.4</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.16	Jamie Bynum	1653 Roywood Dr. Lancaster, CA 93535-6731 Listed for precautionary purposes; may have personally guaranteed	501 Plaza Del Centro LLC	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.1</u> <input type="checkbox"/> G _____
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2.17	Liza Bynum	1653 Roywood Dr. Lancaster, CA 93535-6731 Listed for precautionary purposes; may have personally guaranteed	Corporation Service Company	<input checked="" type="checkbox"/> D <u>2.1</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.18	Liza Bynum	1653 Roywood Dr. Lancaster, CA 93535-6731 Listed for precautionary purposes; may have personally guaranteed	Everest Business Funding	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.3</u> <input type="checkbox"/> G _____
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JB

Debtor Miracle Restaurants, LLC

Case number (if known) _____

Additional Page to List More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.
Column 1: Codebtor Column 2: Creditor

2.19	Liza Bynum	1653 Roywood Dr. Lancaster, CA 93535-6731 Listed for precautionary purposes; may have personally guaranteed	Franchise Credit LLC	<input checked="" type="checkbox"/> D <u>2.10</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.20	Liza Bynum	1653 Roywood Dr. Lancaster, CA 93535-6731 Listed for precautionary purposes; may have personally guaranteed	Funding Circle USA Inc	<input checked="" type="checkbox"/> D <u>2.12</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.21	Liza Bynum	1653 Roywood Dr. Lancaster, CA 93535-6731 Listed for precautionary purposes; may have personally guaranteed	Hitachi Capital America Corp	<input checked="" type="checkbox"/> D <u>2.13</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.22	Liza Bynum	1653 Roywood Dr. Lancaster, CA 93535-6731 Listed for precautionary purposes; may have personally guaranteed	Joseph Hwansik Chung	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.5</u> <input type="checkbox"/> G _____
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2.23	Liza Bynum	1653 Roywood Dr. Lancaster, CA 93535-6731 Listed for precautionary purposes; may have personally guaranteed	Kabbage	<input checked="" type="checkbox"/> D <u>2.14</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.24	Liza Bynum	1653 Roywood Dr. Lancaster, CA 93535-6731 Listed for precautionary purposes; may have personally guaranteed	Lamar Central Outdoor LLC	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.6</u> <input type="checkbox"/> G _____
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2.25	Liza Bynum	1653 Roywood Dr. Lancaster, CA 93535-6731 Listed for precautionary purposes; may have personally guaranteed	LoanMe Inc	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.7</u> <input type="checkbox"/> G _____
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Debtor Miracle Restaurants, LLC

Case number (if known) _____

Additional Page to List More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.
Column 1: Codebtor Column 2: Creditor

2.26	Liza Bynum	1653 Roywood Dr. Lancaster, CA 93535-6731 Listed for precautionary purposes; may have personally guaranteed	Pawnee Leasing Corporation	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.8</u> <input type="checkbox"/> G _____
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2.27	Liza Bynum	1653 Roywood Dr. Lancaster, CA 93535-6731 Listed for precautionary purposes; may have personally guaranteed	Strategic Funding Source Inc	<input checked="" type="checkbox"/> D <u>2.15</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.28	Liza Bynum	1653 Roywood Dr. Lancaster, CA 93535-6731 Listed for precautionary purposes; may have personally guaranteed	US Foods Inc	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.9</u> <input type="checkbox"/> G _____
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2.29	Liza Bynum	1653 Roywood Dr. Lancaster, CA 93535-6731 Listed for precautionary purposes; may have personally guaranteed	Corporation Service Company	<input checked="" type="checkbox"/> D <u>2.2</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.30	Liza Bynum	1653 Roywood Dr. Lancaster, CA 93535-6731 Listed for precautionary purposes; may have personally guaranteed	Corporation Service Company	<input checked="" type="checkbox"/> D <u>2.3</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.31	Liza Bynum	1653 Roywood Dr. Lancaster, CA 93535-6731 Listed for precautionary purposes; may have personally guaranteed	Corporation Service Company	<input checked="" type="checkbox"/> D <u>2.4</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.32	Liza Bynum	1653 Roywood Dr. Lancaster, CA 93535-6731 Listed for precautionary purposes; may have personally guaranteed	501 Plaza Del Centro LLC	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.1</u> <input type="checkbox"/> G _____
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JB

Debtor Miracle Restaurants, LLC

Case number (if known) _____

Additional Page to List More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.
Column 1: Codebtor Column 2: Creditor

2.33	Jamie Bynum	106 West Avenue K Lancaster, CA 93534 Listed for precautionary purposes; may have personally guaranteed	CP Antelope Shops LLC	<input type="checkbox"/> D _____ <input type="checkbox"/> E/F _____ <input checked="" type="checkbox"/> G <u>2.2</u>
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2.34	Jamie Bynum	1653 Roywood Dr. Lancaster, CA 93535-6731 Listed for precautionary purposes; may have personally guaranteed	Click Lease LLC	<input type="checkbox"/> D _____ <input type="checkbox"/> E/F _____ <input checked="" type="checkbox"/> G <u>2.1</u>
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2.35	Liza Bynum	1653 Roywood Dr. Lancaster, CA 93535-6731 Listed for precautionary purposes; may have personally guaranteed	Click Lease LLC	<input type="checkbox"/> D _____ <input type="checkbox"/> E/F _____ <input checked="" type="checkbox"/> G <u>2.1</u>
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2.36	Liza Bynum	1653 Roywood Dr. Lancaster, CA 93535-6731 Listed for precautionary purposes; may have personally guaranteed	CP Antelope Shops LLC	<input type="checkbox"/> D _____ <input type="checkbox"/> E/F _____ <input checked="" type="checkbox"/> G <u>2.2</u>
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JB

Fill in this information to identify the case:

Debtor name Miracle Restaurants, LLC

United States Bankruptcy Court for the: CENTRAL DISTRICT OF CALIFORNIA

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

04/19

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income

1. Gross revenue from business

☐ None.

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

Sources of revenue
Check all that apply

Gross revenue
(before deductions and exclusions)

From the beginning of the fiscal year to filing date:
From 1/01/2020 to Filing Date

☒ Operating a business
☒ Other to 10/31/2020

\$996,903.30

For prior year:
From 1/01/2019 to 12/31/2019

☒ Operating a business
☐ Other

\$1,060,083.00

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☒ None.

Description of sources of revenue

Gross revenue from each source
(before deductions and exclusions)

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers--including expense reimbursements--to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,825. (This amount may be adjusted on 4/01/22 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None.

Creditor's Name and Address

Dates

Total amount of value

Reasons for payment or transfer
Check all that apply

3.1. To be supplied by amendment

\$0.00

☐ Secured debt
☐ Unsecured loan repayments
☐ Suppliers or vendors
☐ Services
☐ Other

JB

Debtor Miracle Restaurants, LLC

Case number (if known) _____

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,825. (This amount may be adjusted on 4/01/22 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☐ None.

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
4.1. to be supplied by amendment		\$0.00	

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ None

Creditor's name and address	Describe of the Property	Date	Value of property
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6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
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Part 3: Legal Actions or Assignments

7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☐ None.

Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.1. FC Marketplace LLC v. Miracle Restaurants LLC 19AVCV00825	Collection	Superior Court of California 42011 4th Street West Lancaster, CA 93534	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.2. 501 Plaza Del Centro LLC v. Miracle Restaurants LLC 19NWCV00710	Contract Warranty Breach	Superior Court of California Norwalk Courthouse 12720 Norwalk Blvd Norwalk, CA 90650	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.3. American Express National Bank v. Miracle Restaurants LLC 20CHLLC04333	Collections	Superior Court of California County of Los Angeles 9425 Penfield Avenue, 1200 Chatsworth, CA 91311-5616	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.4. Shamar Hill v. Miracle Restaurants LLC 20AVCV00552	Premises Liability	Superior Court of California 42011 4th Street West Lancaster, CA 93534	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded

JIB

Debtor Miracle Restaurants, LLC

Case number (if known) _____

Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.5. Strategic Funding Source, Inc. v. Miracle Restaurants, LLC 18AVCV0008	Collection	Superior Court of California County of Los Angeles 111 N. Hill Street Los Angeles, CA 90012	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.6. Joseph Hwansik Chung v. Miracle Restaurants, LLC 19STCV05982	Negligent	Superior Court of California County of Los Angeles 111 N. Hill Street Los Angeles, CA 90012	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None

Part 4: Certain Gifts and Charitable Contributions

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

☐ None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
9.1. To be supplied by amendment			\$0.00
Recipients relationship to debtor			

Part 5: Certain Losses

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

☐ None

Description of the property lost and how the loss occurred	Amount of payments received for the loss If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).	Dates of loss	Value of property lost
To be supplied by amendment			\$0.00

Part 6: Certain Payments or Transfers

11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None.

Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
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Debtor Miracle Restaurants, LLC

Case number (if known) _____

Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
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11.1. Donahoe Young & Williams LLP 25152 Springfield Court, Ste. 345 Valencia, CA 91355-1081	Attorney Fees and costs	8/27/2020	\$12,000.00
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Email or website address
myoung@dywlaw.com

Who made the payment, if not debtor?
Sassy Girl LLC

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.
Do not include transfers already listed on this statement.

☒ None.

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
-------------------------	-----------------------------------	---------------------------	-----------------------

13. Transfers not already listed on this statement

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☒ None.

Who received transfer? Address	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
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Part 7: Previous Locations

14. Previous addresses

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☐ Does not apply

Address	Dates of occupancy From-To
---------	-------------------------------

14.1. 1125 West Rancho Vista Blvd, Unit A Palmdale, CA 93551	2014 to 8/2019
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Part 8: Health Care Bankruptcies

15. Health Care bankruptcies

Is the debtor primarily engaged in offering services and facilities for:
- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

☒ No. Go to Part 9.

☐ Yes. Fill in the information below.

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
---------------------------	--	---

Part 9: Personally Identifiable Information

517

Debtor Miracle Restaurants, LLC

Case number (if known) _____

16. Does the debtor collect and retain personally identifiable information of customers?

- ☒ No.
☐ Yes. State the nature of the information collected and retained.

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

- ☒ No. Go to Part 10.
☐ Yes. Does the debtor serve as plan administrator?

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units

18. Closed financial accounts

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?
Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

<input checked="" type="checkbox"/> None	Financial Institution name and Address	Last 4 digits of account number	Type of account or instrument	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
--	--	---------------------------------	-------------------------------	--	---

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☒ None

Depository institution name and address	Names of anyone with access to it Address	Description of the contents	Do you still have it?
---	--	-----------------------------	-----------------------

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☐ None

Facility name and address	Names of anyone with access to it	Description of the contents	Do you still have it?
Personal residence of Principal	Jamie & Liza Bynum	Hitachi equipment	<input type="checkbox"/> No <input checked="" type="checkbox"/> Yes

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own

21. Property held for another

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☒ None

Part 12: Details About Environment Information

For the purpose of Part 12, the following definitions apply:

Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).

Debtor Miracle Restaurants, LLC

Case number (if known) _____

Site means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

Hazardous material means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

- ☒ No.
☐ Yes. Provide details below.

Case title Case number	Court or agency name and address	Nature of the case	Status of case
---------------------------	-------------------------------------	--------------------	----------------

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

- ☒ No.
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
-----------------------	---------------------------------------	-----------------------------	----------------

24. Has the debtor notified any governmental unit of any release of hazardous material?

- ☒ No.
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
-----------------------	---------------------------------------	-----------------------------	----------------

Part 13: Details About the Debtor's Business or Connections to Any Business

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

- ☒ None

Business name address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.	Dates business existed
-----------------------	-------------------------------------	--	------------------------

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

- ☐ None

Name and address	Date of service From-To
26a.1. Accurate Bookkeeping & Tax Inc 44804 10th St W Lancaster, CA 93534	2017-2020

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

- ☐ None

Name and address	Date of service From-To
26b.1. Accurate Bookkeeping & Tax Inc 44804 10th St W Lancaster, CA 93534	2017-2020

JB

Debtor Miracle Restaurants, LLC

Case number (if known) _____

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☐ None

Name and address

If any books of account and records are unavailable, explain why

26c.1. **Accurate Bookkeeping & Tax Inc**
44804 10th St W
Lancaster, CA 93534

2017-2020

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☒ None

Name and address

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☐ No

☒ Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory	Date of inventory	The dollar amount and basis (cost, market, or other basis) of each inventory
27.1 Liza Bynum	Performed twice weekly	Cost basis Last performed 11/29/2020 \$6742.68

Name and address of the person who has possession of inventory records

Liza Bynum
1056 West Avenue K
Lancaster, CA 93534

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
Jamie Bynum	106 West Avenue K Lancaster, CA 93534	Chief Executive Officer	50%
Liza Bynum	1653 Roywood Dr. Lancaster, CA 93535-6731	Member/Manager	50%

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

☒ No

☐ Yes. Identify below.

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

JB

Debtor Miracle Restaurants, LLC

Case number (if known) _____

- ☐ No
☒ Yes. Identify below.

	Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.1	Jamie Bynum 106 West Avenue K Lancaster, CA 93534	to be supplied by amendment		
	Relationship to debtor Chief Executive Officer			
30.2	Liza Bynum 1056 West Avenue K Lancaster, CA 93534	to be supplied by amendment		
	Relationship to debtor Manager			

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- ☒ No
☐ Yes. Identify below.

Name of the parent corporation

Employer Identification number of the parent corporation

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- ☒ No
☐ Yes. Identify below.

Name of the pension fund

Employer Identification number of the parent corporation

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both.
18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on November 30, 2020

Signature of individual signing on behalf of the debtor

Jamie Bynum
Printed name

Position or relationship to debtor Chief Executive Officer

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

- ☒ No
☐ Yes

JB

B2030 (Form 2030) (12/15)

United States Bankruptcy Court
Central District of California

In re Miracle Restaurants, LLC

Debtor(s)

Case No.

Chapter 11

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept _____ \$ 10,000.00 (pre-petition
services and retainer)

Prior to the filing of this statement I have received _____ \$ 10,000.00 (pre-petition
services and retainer)

Balance Due _____ \$ TBD

2. \$ 1,717.00 of the filing fee has been paid.
3. The source of the compensation paid to me was:
☐ Debtor ☒ Other (specify): Sassy Girl Limited Liability Company
4. The source of compensation to be paid to me is:
☒ Debtor ☐ Other (specify): Guaranteed by Debtor's principal
5. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.
☐ I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.
6. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:
a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
d. Representation of the debtor in adversary proceedings and other contested bankruptcy matters;
e. [Other provisions as needed]
7. By agreement with the debtor(s), the above-disclosed fee does not include the following service:

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

11/30/2020
Date

Mark T. Young
Signature of Attorney

Donahoe Young & Williams LLP
25152 Springfield Court, Ste. 345
Valencia, CA 91355-1081
661-259-9000 Fax: 661-554-7088
myoung@dywlaw.com
Name of law firm

Statement Regarding Assistance of Non-Attorney - Local Bankruptcy Rule 1002-1 (Rev. 12/03)

2003 USBC, Central District of California

UNITED STATES BANKRUPTCY COURT
CENTRAL DISTRICT OF CALIFORNIA

In re
Miracle Restaurants, LLC

Case No.

Chapter 11

STATEMENT REGARDING ASSISTANCE OF
NON-ATTORNEY WITH RESPECT TO
THE FILING OF BANKRUPTCY CASE

THE DEBTOR/JOINT DEBTOR DOES HEREBY STATE AND REPRESENT:

☐ I received assistance from a non-attorney in connection with the filing of my bankruptcy case.

1. I paid the sum of \$__

2. I still owe the sum of \$__

3. I agreed to turn over or give a security interest in the following property:

4. The name of the person or the name of the firm that assisted me was:

Name:

Address:

Telephone:

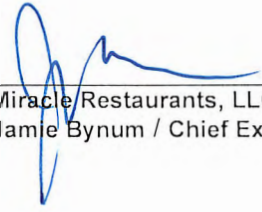
☒ I did not receive assistance from a non-attorney in connection with the filing of my bankruptcy case.

I declare under penalty of perjury that the foregoing is true and correct.

Executed at Valencia, California.

Executed on: November 30, 2020

Date


Miracle Restaurants, LLC
Jamie Bynum / Chief Executive Officer

JB

Attorney or Party Name, Address, Telephone & FAX Nos., State Bar No. & Email Address Mark T. Young 25152 Springfield Court, Ste. 345 Valencia, CA 91355-1081 661-259-9000 Fax: 661-554-7088 California State Bar Number: 89951 CA myoung@dywlaw.com	FOR COURT USE ONLY
<input type="checkbox"/> Debtor(s) appearing without an attorney <input checked="" type="checkbox"/> Attorney for Debtor	
UNITED STATES BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA	
In re: Miracle Restaurants, LLC	CASE NO.: CHAPTER: 11
Debtor(s).	VERIFICATION OF MASTER MAILING LIST OF CREDITORS [LBR 1007-1(a)]

Pursuant to LBR 1007-1(a), the Debtor, or the Debtor's attorney if applicable, certifies under penalty of perjury that the master mailing list of creditors filed in this bankruptcy case, consisting of 6 sheet(s) is complete, correct, and consistent with the Debtor's schedules and I/we assume all responsibility for errors and omissions.

Date: November 30, 2020



Signature of Debtor 1

Date: _____

Signature of Debtor 2 (joint debtor)) (if applicable)

Date: November 30, 2020



Signature of Attorney for Debtor (if applicable)

Miracle Restaurants, LLC
1056 West Avenue K
Lancaster, CA 93534

Mark T. Young
Donahoe Young & Williams LLP
25152 Springfield Court, Ste. 345
Valencia, CA 91355-1081

Office of the US Trustee LA
915 Wilshire Boulevard
Suite 1850
Los Angeles, CA 90017

501 Plaza Del Centro LLC
4401 S. Downey Rd
Los Angeles, CA 90058

American Express National Bank
Attn: Lina M Michael
555 St Charles Dr Ste 204
Thousand Oaks, CA 91360

Cal Dept of Tax and Fee Admin
PO Box 942879
Sacramento, CA 94279-3535

Click Lease LLC
1182 W 24005
Salt Lake City, UT 84119

Corporation Service Company
PO Box 2576
Springfield, IL 62708

Corporation Service Company
801 Adlai Stevenson Drive
Springfield, IL 62703-4261

CP Antelope Shops LLC
c/o Cadence Capital Investments LLC
8480 E Orchard Rd Ste 4350
Englewood, CO 80111

DL Evans Bank
890 W Main St
Boise, ID 83702

Employment Development Department
Lien Group MIC 92G
PO Box 826880
Sacramento, CA 94280-0001

Employment Development Department
Bankruptcy Group MIC 92E
PO Box 826880
Sacramento, CA 94280-0001

Everest Business Funding
5 West 37th St Ste 1100
New York, NY 10018

FC Marketplace LLC
747 Front St 4th Fl
San Francisco, CA 94111

Franchise Credit LLC
475 Steamboat Road
Greenwich, CT 06830

Franchise Credit LLC
202 N 9th Ste 300
Boise, ID 83702

Franchise Tax Board
Bankruptcy Section MS A-340
PO Box 2952
Sacramento, CA 95812-2952

Fudd Trailer
4710 N. Shepherd Dr
Houston, TX 77018

JB

Funding Circle USA Inc
PO Box 398383
San Francisco, CA 94139-8383

Gary D. Fidler
GREEN FIDLER & CHAPLAN LLP
2719 Wilshire Blvd 2nd Fl
Santa Monica, CA 90403

Hitachi Capital America Corp
7808 Creekridge Circle Ste 250
Minneapolis, MN 55439

Internal Revenue Service
PO Box 7346
Philadelphia, PA 19101-7346

Jamie Bynum
1653 Roywood Dr.
Lancaster, CA 93535-6731

Joseph Hwansik Chung
c/o Steven C Kim
3701 Wilshire Blvd Ste 1040
Los Angeles, CA 90010

Kabbage
92513 Peachtree St Ste NE
Avera, GA 30803

Kabbage, Inc
PO Box 77081
Atlanta, GA 30357

JB

Kapitus
2500 Wilson Blvd
Arlington, VA 22201

Lamar Central Outdoor LLC
c/o Stream, Kim, Hicks, Wrage & Alfaro
3403 Tenth St Ste 700
Riverside, CA 92501

Lien Sollutions
2929 Allen Parkway Ste 3300
Houston, TX 77019

LoanMe Inc
1900 S State College Blvd Ste 300
Anaheim, CA 92806

Mount Pleasant Capital LLC
103 H. Meadows Dr Ste 215
Wexford, PA 15090

National Funding Inc
9820 Towne Center Dr
San Diego, CA 92121

NCS UCC Services Group
PO Box 24101
Cleveland, OH 44124

Pawnee Leasing Corporation
3801 Automation Way
Fort Collins, CO 80525

Payette Financial Services LLC
202 N 9th St Ste 300
Boise, ID 83702

Recovery Solutions Group
1008 Mattlind Way
Milford, DE 19963

Small Town Advance
1608 S Ashland Ave Ste 35697
Chicago, IL 60608

Strategic Funding
1501 Broadway Ste 1515
New York, NY 10036

Strategic Funding Source Inc
c/o Mortgage Recovery Law Group LLP
550 North Brand Blvd Ste 1100
Glendale, CA 91203

Strategic Funding Source, Inc.
dba Kapitus Attn General Counsel
120 West 45th St 4th Fl
New York, NY 10036

US Foods Inc
9399 West Higgins Rd
Des Plaines, IL 60018

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